

**WHITE & CASE LLP**

J. Christopher Shore  
Philip Abelson  
David Turetsky  
Michele J. Meises  
1221 Avenue of the Americas  
New York, NY 10020  
Telephone: (212) 819-8200  
Facsimile: (212) 354-8113

– and –

Gregory F. Pesce (admitted *pro hac vice*)  
111 South Wacker Drive, Suite 5100  
Chicago, IL 60606-4302  
Telephone: (312) 881-5400  
Facsimile: (305) 881-5450

*Counsel to Official Committee of Unsecured Creditors*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:

Genesis Global Holdco, LLC, *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No.: 23-10063 (SHL)

Jointly Administered

**NOTICE OF FIRST MONTHLY STATEMENT OF  
BERKELEY RESEARCH GROUP, LLC FOR COMPENSATION AND  
REIMBURSEMENT OF EXPENSES AS FINANCIAL ADVISOR TO THE  
OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE  
PERIOD FROM FEBRUARY 14, 2023 THROUGH FEBRUARY 28, 2023**

**PLEASE TAKE NOTICE** that on the date hereof, Berkeley Research Group, LLC (“**BRG**”) filed its *First Monthly Statement of Berkeley Research Group, LLC for Compensation*

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s tax identification number (as applicable), are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these chapter 11 cases, the service address for the Debtors is 250 Park Avenue South, 5th Floor, New York, NY 10003.

*and Reimbursement of Expenses as Financial Advisor to the Official Committee of Unsecured Creditors for the Period from February 14, 2023 Through February 28, 2023* (the “**Monthly Statement**”) with the United States Bankruptcy Court for the Southern District of New York and served it on the Fee Notice Parties. *See* Docket No. 101 ¶ 2.A.(a).

**PLEASE TAKE FURTHER NOTICE** that responses or objections (an “**Objection**”) to the Monthly Statement, if any, shall: (a) conform to title 11 of the United States Code (the “**Bankruptcy Code**”), the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), the Local Bankruptcy Rules for the Southern District of New York (the “**Local Rules**”), all General Orders applicable to chapter 11 cases in the United States Bankruptcy Court for the Southern District of New York, and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Docket No. 101] (the “**Interim Compensation Procedures**”);<sup>2</sup> (b) be served via email so as to be actually received by **12:00 p.m. (prevailing Eastern Time) on the date that is 15 days following the service of this Monthly Statement**, by (i) BRG and (ii) the Fee Notice Parties; and (c) set forth the nature of the Objection and the amount of fees or expenses at issue. *See* Docket No. 101 ¶ 2.A.(f).

**PLEASE TAKE FURTHER NOTICE** that, in accordance with the Interim Compensation Procedures, if no Objection to the Monthly Statement is served, the Debtors shall promptly pay 80% of the fees and 100% of the expenses identified in the Monthly Statement to BRG identified in the Monthly Statement to such members of the Committee. *See id.* ¶ 2.A.(g).

**PLEASE TAKE FURTHER NOTICE** that if an Objection to the Monthly Statement is timely served, the Debtors shall withhold payment of only that portion of the Monthly Statement

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<sup>2</sup> Capitalized terms used but not defined herein shall have the meaning ascribed to them in the Interim Compensation Procedures.

to which the Objection is directed and promptly pay 80% of the fees and 100% of the expenses of the unobjected-to remainder. *See id.* ¶ 2.A.(h).

**PLEASE TAKE FURTHER NOTICE** that copies of the Monthly Statement and other pleadings filed in these chapter 11 cases may be obtained free of charge by visiting the website of Kroll at <https://restructuring.ra.kroll.com/genesis/>. You may also obtain copies of the Monthly Statement and other pleadings filed in these chapter 11 cases by visiting the Court's website at <http://www.nysb.uscourts.gov> in accordance with the procedures and fees set forth therein.

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Dated: June 28, 2023  
New York, New York

Respectfully submitted,

By: /s/ Philip Abelson

**WHITE & CASE LLP**

J. Christopher Shore

Philip Abelson

David Turetsky

Michele J. Meises

1221 Avenue of the Americas

New York, NY 10020

Telephone: (212) 819-8200

Facsimile: (212) 354-8113

E-mail: cshore@whitecase.com

philip.abelson@whitecase.com

david.turetsky@whitecase.com

michele.meises@whitecase.com

– and –

Gregory F. Pesce (admitted *pro hac vice*)

111 South Wacker Drive, Suite 5100

Chicago, IL 60606-4302

Telephone: (312) 881-5400

Facsimile: (305) 881-5450

E-mail: gregory.pesce@whitecase.com

*Counsel to Official*

*Committee of Unsecured Creditors*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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|  |   |   |
|--|---|---|
| In re:   | ) | Chapter 11  |
|  | ) | Case No. 23-10063 (SHL)   |
| Genesis Global Holdco, LLC, <i>et al.</i> , <sup>1</sup> | ) | Jointly Administered  |
|  | ) |   |
| Debtors.   | ) | <b><u>Objection Deadline:</u></b> Jul. 13, 2023 at 12:00pm (ET) |

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**FIRST MONTHLY STATEMENT OF BERKELEY RESEARCH GROUP, LLC  
FOR COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF  
EXPENSES AS FINANCIAL ADVISOR TO THE OFFICAL COMMITTEE OF  
UNSECURED CREDITORS DURING THE PERIOD  
FROM FEBRUARY 14, 2023 THROUGH FEBRUARY 28, 2023**

|   |   |
|---|---|
| Name of Applicant:  | Berkeley Research Group, LLC (“ <u>BRG</u> ”)                               |
| Authorized to Provide Professional Services to:   | The Official Committee of Unsecured Creditors (the<br>“ <u>Committee</u> ”) |
| Date of Retention:  | April 13, 2023 effective as of February 14, 2023                            |
| Period for which Compensation and<br>Reimbursement is Sought:                                 | February 14, 2023 through February 28, 2023                                 |
| Actual Amount of Compensation Sought as Actual,<br>Reasonable and Necessary:                  | \$459,148.80 (80% of \$573,936.00)  |
| Amount of Expense Reimbursement Sought as<br>Actual, Reasonable and Necessary:                | <u>\$0.00</u>   |
| Total Amount of Fees and Expense Reimbursement<br>Sought as Actual, Reasonable and Necessary: | <b><u>\$459,148.80</u></b>  |

This is a(n):  X  Monthly Application \_\_\_ Interim Application \_\_\_ Final Application

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s tax identification number (as applicable), are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); and Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these chapter 11 cases, the service address for the Debtors is 250 Park Avenue South, 5th Floor, New York, NY 10003.

**Summary of Fee Statements and Applications Filed**

| <i>Application</i>         |               | <i>Requested</i> |                 |                   | <i>Paid to Date</i> |                 | <i>Total Unpaid</i>          |
|----------------------------|---------------|------------------|-----------------|-------------------|---------------------|-----------------|------------------------------|
| <b>Dt Filed<br/>Dkt No</b> | <b>Period</b> | <b>Fees</b>      | <b>Expenses</b> | <b>CNO/ Order</b> | <b>Fees</b>         | <b>Expenses</b> | <b>Fees and<br/>Expenses</b> |
|                            |               | \$ -             | \$ -            |                   | \$ -                | \$ -            | \$ -                         |
| <b>Total</b>               |               | <b>\$ -</b>      | <b>\$ -</b>     |                   | <b>\$ -</b>         | <b>\$ -</b>     | <b>\$ -</b>                  |

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Attachment A: Fees By Professional

Berkeley Research Group, LLC

For the Period 2/14/2023 through 2/28/2023

| Professional   | Title                      | Billing Rate | Hours | Fees        |
|----------------|----------------------------|--------------|-------|-------------|
| C. Kearns      | Managing Director          | \$1,250.00   | 24.6  | \$30,750.00 |
| E. Hengel      | Managing Director          | \$1,150.00   | 68.5  | \$78,775.00 |
| G. Koutouras   | Managing Director          | \$995.00     | 40.4  | \$40,198.00 |
| K. Hamilton    | Managing Director          | \$1,150.00   | 8.6   | \$9,890.00  |
| M. Canale      | Managing Director          | \$1,150.00   | 47.3  | \$54,395.00 |
| M. Renzi       | Managing Director          | \$1,250.00   | 35.4  | \$44,250.00 |
| A. Cowie       | Director                   | \$900.00     | 47.6  | \$42,840.00 |
| C. Goodrich    | Director                   | \$900.00     | 84.3  | \$75,870.00 |
| B. Hulse       | Associate Director         | \$810.00     | 7.7   | \$6,237.00  |
| L. Furr        | Associate Director         | \$550.00     | 23.0  | \$12,650.00 |
| C. Duncalf     | Senior Managing Consultant | \$550.00     | 8.5   | \$4,675.00  |
| M. Slattery    | Senior Managing Consultant | \$600.00     | 18.5  | \$11,100.00 |
| Q. Liu         | Senior Managing Consultant | \$675.00     | 19.7  | \$13,297.50 |
| A. Singh       | Managing Consultant        | \$730.00     | 2.0   | \$1,460.00  |
| J. Racy        | Consultant                 | \$680.00     | 42.1  | \$28,628.00 |
| M. Galfus      | Consultant                 | \$650.00     | 86.6  | \$56,290.00 |
| T. Reeves      | Senior Associate           | \$295.00     | 23.4  | \$6,903.00  |
| G. Beaulieu    | Associate                  | \$425.00     | 29.9  | \$12,707.50 |
| J. Cooperstein | Associate                  | \$450.00     | 72.4  | \$32,580.00 |
| Z. Barandi     | Associate                  | \$380.00     | 26.4  | \$10,032.00 |
| H. Henritz     | Case Assistant             | \$240.00     | 1.7   | \$408.00    |

| Professional | Title | Billing Rate | Hours | Fees         |
|--------------|-------|--------------|-------|--------------|
|              |       |              |       |              |
| Total        |       |              | 718.6 | \$573,936.00 |
|              |       |              |       |              |
| Blended Rate |       |              |       | \$798.69     |



### **Relief Requested**

This is Berkeley Research Group's ("BRG") first monthly fee statement for compensation (the "Fee Statement") for the period February 14, 2023 through February 28, 2023 (the "Fee Period") filed pursuant to the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* (Dkt No. 101) (the "Interim Compensation Order"). BRG requests: (a) allowance of compensation in the amount of \$459,148.80 (80% of \$573,936.00) for actual, reasonable and necessary professional services rendered to the Committee by BRG and (b) reimbursement of actual, reasonable and necessary costs and expenses in the amount of \$0.00 incurred by BRG during the Fee Period.

### **Services Rendered and Disbursements Incurred**

Attached as **Attachment A** is the schedule of professionals who rendered services to the Committee during the Fee Period, including each person's billing rate and the blended rate and **Exhibit A** shows the schedule of fees expended during the Fee Period by task code. Attached as **Exhibit B** are BRG's monthly detailed time descriptions for the Fee Period which describe the time spent by each BRG professional.

BRG also maintains records of all actual and necessary out-of-pocket expenses incurred in connection with the rendition of its professional services. At this time BRG is not requesting reimbursement for any expenses incurred during the Fee Period but reserves the right to request reimbursement therefor in the future.

### **Notice and Objection Procedures**

BRG provided notice of this Fee Statement to: (a) the Debtors; (b) the United States Trustee; (c) those creditors holding the fifty (50) largest unsecured claims against the Debtors' estates (on a consolidated basis); (d) those creditors holding the five (5) largest secured claims against the Debtors' estates (on a consolidated basis); (e) the Internal Revenue Service; (f) the

Securities and Exchange Commission; and (g) all others that are required to be noticed in accordance with Bankruptcy Rule 2002 and Local Rule 2002-1, (collectively, the “Fee Notice Parties”).

Wherefore, pursuant to the Interim Compensation Order, and pending the expiration of the objection deadline, if no objections to the Fee Statement are received BRG respectfully requests:

- (a) allowance of (i) 100% of BRG’s total fees for services rendered during the Fee Period (\$573,936.00) and (ii) 100% of the total disbursements incurred during the Fee Period (\$0.00); and
- (b) payment of the balance of 80% of BRG’s fees and 100% of BRG’s expenses (\$459,148.80).

Date: 6/28/2023

Berkeley Research Group, LLC

By /s/ Evan Hengel  
Evan Hengel  
Managing Director  
2029 Century Park East, Suite 1250  
Century City, CA 90067  
310-499-4956



Exhibit A: Fees By Task Code

Berkeley Research Group, LLC

For the Period 2/14/2023 through 2/28/2023

| Task Code   | Hours        | Fees                |
|---|--------------|---------------------|
| 05. Professional Retention/ Fee Application Preparation | 2.0          | \$783.00            |
| 06. Attend Hearings/ Related Activities                 | 2.8          | \$2,870.00          |
| 07. Interaction/ Meetings with Debtors/ Counsel         | 41.3         | \$30,911.00         |
| 08. Interaction/ Meetings with Creditors/ Counsel       | 234.0        | \$182,685.00        |
| 10. Recovery/ SubCon/ Lien Analysis                     | 130.4        | \$112,894.00        |
| 11. Claim Analysis/ Accounting                          | 6.3          | \$7,645.00          |
| 13. Intercompany Transactions/ Balances                 | 65.6         | \$56,232.50         |
| 17. Analysis of Historical Results                      | 2.5          | \$1,925.00          |
| 18. Operating and Other Reports                         | 25.7         | \$18,626.00         |
| 19. Cash Flow/Cash Management/ Liquidity                | 20.2         | \$22,442.50         |
| 26. Tax Issues  | 69.6         | \$64,415.50         |
| 31. Planning  | 16.9         | \$11,193.50         |
| 32. Document Review                                     | 9.9          | \$7,099.00          |
| 37. Vendor Management                                   | 8.9          | \$3,921.00          |
| 40. Business Transaction Analysis                       | 82.5         | \$50,293.00         |
| <b>Total</b>  | <b>718.6</b> | <b>\$573,936.00</b> |
| <b>Blended Rate</b>                                     |              | <b>\$798.69</b>     |



Exhibit B: Time Detail

Berkeley Research Group, LLC

For the Period 2/14/2023 through 2/28/2023

| Date   | Professional | Hours      | Description  |
|--|--------------|------------|--|
| <b>05. Professional Retention/ Fee Application Preparation</b> |              |            |  |
| 2/17/2023  | C. Kearns    | 0.3        | Reviewed initial issues to be addressed on retention documents.  |
| 2/22/2023  | H. Henritzky | 1.7        | Prepared conflict check.   |
| <b>Task Code Total Hours</b>                                   |              | <b>2.0</b> |  |
| <b>06. Attend Hearings/ Related Activities</b>                 |              |            |  |
| 2/22/2023  | C. Goodrich  | 1.4        | Attended Second Day Hearing (virtually).   |
| 2/22/2023  | E. Hengel    | 1.4        | Participated in the 2/22 second day hearing.   |
| <b>Task Code Total Hours</b>                                   |              | <b>2.8</b> |  |
| <b>07. Interaction/ Meetings with Debtors/ Counsel</b>         |              |            |  |
| 2/14/2023  | Z. Barandi   | 2.9        | Drafted initial diligence request list.  |
| 2/14/2023  | E. Hengel    | 1.1        | Reviewed Debtors' document request list.   |
| 2/14/2023  | Z. Barandi   | 0.6        | Continued to draft initial diligence request list.   |
| 2/15/2023  | M. Canale    | 0.5        | Participated in diligence request review call with A&M (M. Leto), Moelis (B. Tichenor), and Houlihan Lokey (B. Geer).                          |
| 2/16/2023  | M. Galfus    | 1.3        | Reviewed the preliminary data request list to be sent to the Debtors.  |
| 2/16/2023  | M. Galfus    | 1.1        | Reviewed all the financial related documents included in the Debtors' data room to confirm what data needs to be included on the request list. |
| 2/16/2023  | C. Goodrich  | 1.0        | Updated BRG data request list to include additional detail on requests regarding consolidating balance sheets and other financial information. |
| 2/16/2023  | C. Kearns    | 0.9        | Held call with A&M (M. Leto) for an overview of the consolidating balance sheet entities and related cash management.                          |
| 2/16/2023  | M. Canale    | 0.6        | Compared updated work plan to diligence request list to confirm completeness of request items.   |

| Date   | Professional   | Hours | Description   |
|--|----------------|-------|---|
| <b>07. Interaction/ Meetings with Debtors/ Counsel</b> |                |       |   |
| 2/16/2023  | Z. Barandi     | 0.3   | Updated diligence request list to include audited 12/31/22 and 1/31 financial statements, list of crypto counterparties, insurance policy at UK entity, and intercompany requests.  |
| 2/17/2023  | E. Hengel      | 1.6   | Reviewed the data request list related to the crypto wallets and major creditors.   |
| 2/17/2023  | M. Galfus      | 1.1   | Updated the data request list to be sent to the Debtors.  |
| 2/18/2023  | E. Hengel      | 0.9   | Analyzed the data request list to be sent to the Debtors' financial advisors.   |
| 2/20/2023  | C. Goodrich    | 1.6   | Updated BRG data request list to reflect current high priority intercompany requests outstanding and related information received.  |
| 2/20/2023  | M. Galfus      | 0.6   | Updated the data request list to be sent to the Debtors' advisors including additional detail related to the control asset/client liabilities analysis.   |
| 2/20/2023  | M. Galfus      | 0.3   | Updated the data request list to be sent to the Debtors' advisors with additional detail necessary for the control asset/client liability analysis.   |
| 2/21/2023  | M. Canale      | 0.6   | Participated in all professionals call with A&M (J. Sciametta, M. Leto), Moelis (M. DiYanni), Cleary (S. O'Neal, J. VanLare), White & Case (P. Abelson, G. Pesce, C. West) and Houlihan Lokey (D. Cumming, B. Geer) regarding Restructuring Term Sheet and data |
| 2/21/2023  | C. Goodrich    | 0.6   | Participated in all professionals call with A&M (J. Sciametta, M. Leto), Moelis (M. DiYanni), Cleary (S. O'Neal, J. VanLare), White & Case (P. Abelson, G. Pesce, C. West) and Houlihan Lokey (D. Cumming, B. Geer) regarding Restructuring Term Sheet and key  |
| 2/21/2023  | E. Hengel      | 0.6   | Participated in call with A&M (J. Sciametta, M. Leto), Moelis (M. DiYanni), Cleary (S. O'Neal, J. VanLare), White & Case (P. Abelson, G. Pesce, C. West) and Houlihan Lokey (D. Cumming, B. Geer) regarding Restructuring Term Sheet and data requests.         |
| 2/21/2023  | M. Canale      | 0.6   | Prepared response to email from A&M (M. Leto) regarding blockchain wallet due diligence.  |
| 2/21/2023  | E. Hengel      | 0.4   | Corresponded with A&M (J. Sciametta) regarding outstanding information requests.  |
| 2/22/2023  | M. Galfus      | 1.3   | Examined the data room to ensure the data request list properly reflected items that were already provided by the Debtors.  |
| 2/22/2023  | M. Galfus      | 1.2   | Updated the data request list to breakdown the items between requests related to A&M and those related to other professionals.  |
| 2/22/2023  | J. Cooperstein | 0.9   | Reviewed consolidated data tracker list between BRG and Houlihan Lokey to be sent to A&M.   |

| Date   | Professional   | Hours | Description   |
|--|----------------|-------|---|
| <b>07. Interaction/ Meetings with Debtors/ Counsel</b> |                |       |   |
| 2/22/2023  | M. Galfus      | 0.4   | Updated the data request list with high priority items from Houlihan Lokey (S. White).  |
| 2/22/2023  | M. Galfus      | 0.2   | Drafted email to Houlihan Lokey (S. White) regarding the latest version of the request list.  |
| 2/23/2023  | J. Cooperstein | 1.5   | Compiled additional data request items from White & Case and Houlihan Lokey to incorporate in the consolidated data request list.   |
| 2/23/2023  | J. Racy        | 0.8   | Prepared outline for next steps for reviewing data requests documents received from A&M.  |
| 2/23/2023  | J. Racy        | 0.7   | Updated diligence request list to include data room files received to date.   |
| 2/23/2023  | J. Racy        | 0.6   | Updated request list for outstanding items from A&M.  |
| 2/23/2023  | M. Renzi       | 0.5   | Met with A&M (J. Sciametta, M. Leto), Moelis (M. DiYanni), Cleary (S. O'Neal, J. VanLare), White & Case (P. Abelson, G. Pesce, C. West) and Houlihan Lokey (D. Cumming, B. Geer) re: data request list items, case status, and Plan timeline.                   |
| 2/23/2023  | E. Hengel      | 0.5   | Participated in call with A&M (J. Sciametta, M. Leto), Moelis (M. DiYanni), Cleary (S. O'Neal, J. VanLare), White & Case (P. Abelson, G. Pesce, C. West) and Houlihan Lokey (D. Cumming, B. Geer) to discuss data request list and case status.                 |
| 2/23/2023  | C. Goodrich    | 0.5   | Participated in discussion with A&M (J. Sciametta, M. Leto), Moelis (M. DiYanni), Cleary (S. O'Neal, J. VanLare), White & Case (P. Abelson, G. Pesce, C. West) and Houlihan Lokey (D. Cumming, B. Geer) regarding open data request list items, case status, an |
| 2/23/2023  | C. Goodrich    | 0.3   | Corresponds with the Debtors' FA re: current version of Committee Professionals' data request list.   |
| 2/23/2023  | M. Galfus      | 0.3   | Updated the data request list with additional digital asset detail necessary to complete to the control asset/client liability analysis.  |
| 2/24/2023  | J. Cooperstein | 1.2   | Updated priority diligence tracker to incorporate comments from BRG Managing Directors.   |
| 2/24/2023  | C. Kearns      | 0.3   | Reviewed additions to the diligence tracker.  |
| 2/27/2023  | J. Cooperstein | 2.6   | Updated Moelis consolidated data request list to incorporate requests from Houlihan Lokey and White & Case.   |
| 2/27/2023  | J. Cooperstein | 1.1   | Created agenda outline for all professionals meeting in NYC on 3/2.   |
| 2/27/2023  | J. Cooperstein | 0.8   | Created detailed summary tracker for outstanding items on data request list.  |

| Date   | Professional | Hours | Description   |
|--|--------------|-------|---|
| <b>07. Interaction/ Meetings with Debtors/ Counsel</b> |              |       |   |
| 2/27/2023  | E. Hengel    | 0.5   | Updated data request list tracker to include progress summary.  |
| 2/27/2023  | C. Kearns    | 0.4   | Reviewed current diligence tracker.   |
| 2/27/2023  | C. Goodrich  | 0.4   | Updated data request list regarding recent ad hoc requests.   |
| 2/27/2023  | Z. Barandi   | 0.3   | Updated diligence request list to include details related to solvency of various Genesis entities, intercompany items, and Cash Cloud claims.   |
| 2/27/2023  | C. Kearns    | 0.2   | Corresponded with White & Case (C. Shore) re: agenda for upcoming meeting with the Debtors.   |
| 2/28/2023  | Z. Barandi   | 2.5   | Updated diligence request list with files received.   |
| 2/28/2023  | E. Hengel    | 0.6   | Reviewed the data request list to identify additional items needed from A&M.  |
| 2/28/2023  | C. Kearns    | 0.5   | Held status call with A&M (J. Sciametta, M. Leto), Moelis (M. DiYanni), Cleary (S. O'Neal, J. Van VanLare), White & Case (P. Abelson, G. Pesce, C. West) and Houlihan Lokey (D. Cumming, B. Geer) to discuss status of key work streams and upcoming meeting wi |
| 2/28/2023  | E. Hengel    | 0.5   | Participated in call with A&M (J. Sciametta, M. Leto), Moelis (M. DiYanni), Cleary (S. O'Neal, J. Van VanLare), White & Case (P. Abelson, G. Pesce, C. West) and Houlihan Lokey (D. Cumming, B. Geer) regarding data request list, case status, and timeline re |
| 2/28/2023  | C. Goodrich  | 0.5   | Updated data request list to reflect additional requests regarding post-setoff claims pool size.  |

|                              |             |
|------------------------------|-------------|
| <b>Task Code Total Hours</b> | <b>41.3</b> |
|------------------------------|-------------|

|  |             |     |  |
|--|-------------|-----|--|
| <b>08. Interaction/ Meetings with Creditors/ Counsel</b> |             |     |  |
| 2/15/2023  | E. Hengel   | 1.6 | Provided comments to BRG (M. Galfus, C. Goodrich, J. Cooperstein) regarding the 2/22 UCC report.   |
| 2/15/2023  | C. Kearns   | 1.3 | Held kickoff call with Houlihan Lokey (B. Geer, D. Cumming, R. Malik, S. White, O. Fung) to discuss workstreams and key issues based on the RSA. |
| 2/15/2023  | M. Canale   | 1.3 | Participated in call to discuss work plan including Houlihan Lokey (B. Geer, D. Cumming, R. Malik, S. White, O. Fung).                           |
| 2/15/2023  | C. Goodrich | 1.3 | Participated in call with Houlihan Lokey (B. Geer, D. Cumming, R. Malik, S. White, O. Fung) regarding workstream tracker.                        |
| 2/16/2023  | C. Kearns   | 1.8 | Held call with the Committee, White & Case (P. Abelson) and Houlihan Lokey (B. Geer) for a review of key issues in the RSA term sheet.           |

| Date   | Professional | Hours | Description  |
|--|--------------|-------|--|
| <b>08. Interaction/ Meetings with Creditors/ Counsel</b> |              |       |  |
| 2/16/2023  | M. Galfus    | 0.9   | Analyzed the Debtors' balance sheets by entity as of 11/30 and 12/31 to be included in the 2/22 weekly UCC report.         |
| 2/16/2023  | C. Kearns    | 0.6   | Held call with members of the Committee and White & Case (C. Shore) to discuss the UCC's communications strategy.          |
| 2/16/2023  | C. Kearns    | 0.4   | Reviewed status of diligence tracker and related work plan for Houlihan Lokey and BRG.                                     |
| 2/16/2023  | M. Galfus    | 0.4   | Reviewed the intercompany matrix detail included in the Debtors' data room for inclusion in the 2/22 weekly UCC report.    |
| 2/17/2023  | E. Hengel    | 2.4   | Provided comments for the 2/22 Committee update report.  |
| 2/17/2023  | C. Goodrich  | 2.3   | Edited coin control asset analysis for weekly 2/22 Committee update presentation.  |
| 2/17/2023  | M. Galfus    | 1.3   | Analyzed the Debtors' exchange/custodian file broken down by currency for inclusion in the 2/22 UCC weekly report.         |
| 2/17/2023  | M. Renzi     | 1.3   | Provided comments for the 2/22 Committee report.   |
| 2/17/2023  | C. Goodrich  | 1.2   | Edited liquidity presentation included in 2/22 Committee update presentation.  |
| 2/17/2023  | M. Galfus    | 1.1   | Prepared work plan to be presented to the UCC regarding each BRG task and the relevant staff.                              |
| 2/17/2023  | M. Galfus    | 0.8   | Prepared outline for the 2/22 weekly report to UCC regarding any new occurrences in the case.                              |
| 2/17/2023  | C. Goodrich  | 0.6   | Edited summary of the Debtors' balance sheets for the 2/22 Committee update presentation.                                  |
| 2/17/2023  | M. Galfus    | 0.3   | Analyzed the Debtors' consolidated digital asset breakdown by cryptocurrency to be included in the 2/22 UCC weekly report. |
| 2/19/2023  | E. Hengel    | 2.6   | Prepared comments on the 2/22 UCC report regarding tax and intercompany transactions.                                      |
| 2/19/2023  | C. Goodrich  | 1.1   | Edited intercompany summary materials for 2/22 Committee update presentation.  |
| 2/19/2023  | Z. Barandi   | 0.6   | Created weekly UCC presentation to be presented on 2/22 with outline from Counsel.   |
| 2/19/2023  | M. Galfus    | 0.6   | Updated the UCC weekly presentation framework based on the updated outline from White & Case.                              |



| Date   | Professional   | Hours | Description   |
|--|----------------|-------|---|
| <b>08. Interaction/ Meetings with Creditors/ Counsel</b> |                |       |   |
| 2/20/2023  | M. Galfus      | 2.9   | Analyzed the Debtors' control assets and client liabilities broken down by coin type and quantity to be included in the 2/22 weekly UCC report.             |
| 2/20/2023  | A. Cowie       | 2.8   | Prepared report for the 2/22 UCC weekly meeting in regard to historical intercompany account movements.   |
| 2/20/2023  | A. Cowie       | 2.6   | Continued to prepare report for the 2/22 UCC weekly meeting in regard to historical intercompany account movements.   |
| 2/20/2023  | J. Cooperstein | 2.5   | Edited weekly 2/22 UCC presentation with updated tax, intercompany, and coin related analyses.  |
| 2/20/2023  | C. Goodrich    | 2.3   | Developed Excel templates for 2/22 Committee presentation.  |
| 2/20/2023  | M. Canale      | 2.3   | Edited 2/22 UCC presentation.   |
| 2/20/2023  | M. Renzi       | 2.3   | Prepared comments on the 2/22 UCC report re: tax and intercompany transactions.   |
| 2/20/2023  | M. Galfus      | 2.2   | Reviewed outputs of the control asset/client liability analysis to be included in the 2/22 weekly UCC report.   |
| 2/20/2023  | M. Galfus      | 2.1   | Continued to analyze the Debtors' control assets and client liabilities broken down by coin type and quantity to be included in the 2/22 weekly UCC report. |
| 2/20/2023  | E. Hengel      | 1.9   | Prepared comments on the 2/22 UCC presentation regarding the intercompany transactions report.  |
| 2/20/2023  | C. Goodrich    | 1.9   | Updated 2/22 Committee presentation to reflect White & Case input on outline.   |
| 2/20/2023  | J. Cooperstein | 1.6   | Analyzed Debtors' consolidated balance sheet as of 12/31/22 for inclusion into weekly UCC report for week ending 2/25.                                      |
| 2/20/2023  | J. Cooperstein | 1.5   | Created high priority workstream tracker for weekly UCC presentation for week ending 2/25/22.   |
| 2/20/2023  | M. Galfus      | 1.3   | Incorporated the control asset/client liability analysis into a slide to be included in the 2/22 weekly UCC report.   |
| 2/20/2023  | G. Beaulieu    | 1.2   | Created liquidity forecast charts for slides for 2/22 UCC meeting.  |
| 2/20/2023  | J. Cooperstein | 1.2   | Drafted outline for weekly UCC presentation for the week of 2/25.   |
| 2/20/2023  | G. Beaulieu    | 1.1   | Reviewed documents related to Genesis Debtor entities in the data room to cross-check financial figures in slides for 2/22 UCC meeting.                     |
| 2/20/2023  | J. Racy        | 1.0   | Updated 2/22 weekly UCC presentation with coin information.   |

| Date   | Professional   | Hours | Description   |
|--|----------------|-------|---|
| <b>08. Interaction/ Meetings with Creditors/ Counsel</b> |                |       |   |
| 2/20/2023  | M. Galfus      | 0.9   | Continued to analyze the Debtors' control assets and client liabilities broken down by coin type and quantity to be included in the 2/22 weekly UCC report.                                   |
| 2/20/2023  | J. Cooperstein | 0.8   | Integrated requested edits on 2/22 UCC presentation from White & Case.  |
| 2/20/2023  | C. Goodrich    | 0.8   | Prepared draft 2/22 Committee slides with respect to cash management.   |
| 2/20/2023  | J. Racy        | 0.8   | Updated weekly UCC presentation with revised coin information.  |
| 2/20/2023  | M. Galfus      | 0.6   | Analyzed the Debtors' digital assets held at exchanges/custodians by coin and quantity to be included in the 2/22 weekly UCC report.  |
| 2/20/2023  | C. Goodrich    | 0.6   | Refined cash review section of 2/22 Committee presentation.   |
| 2/20/2023  | C. Goodrich    | 0.6   | Refined Houlihan Lokey key work plan tracker related to 2/22 Committee presentation, updating all work plan items to reflect current status for items where BRG is owner of work stream item. |
| 2/20/2023  | G. Beaulieu    | 0.6   | Revised liquidity management slides for 2/22 UCC meeting.   |
| 2/20/2023  | M. Galfus      | 0.6   | Updated the 2/22 weekly UCC report outline to be presented to the UCC based on new incidents in the case.   |
| 2/20/2023  | J. Cooperstein | 0.5   | Edited weekly 2/22 UCC presentation with updated coin analysis data.  |
| 2/20/2023  | E. Hengel      | 0.4   | Participated in call with Houlihan Lokey (B. Geer) and White & Case (P. Abelson) to discuss case issues.  |
| 2/20/2023  | E. Hengel      | 0.4   | Provided direction to BRG (M. Galfus) regarding outreach to other advisors on 2/22 UCC presentation.  |
| 2/21/2023  | M. Galfus      | 2.9   | Analyzed the Debtors' control assets and client liabilities broken down by coin type and quantity to be included in the 2/22 weekly UCC report.   |
| 2/21/2023  | G. Beaulieu    | 2.9   | Continued to draft liquidity overview slides for 2/22 UCC meeting.  |
| 2/21/2023  | G. Beaulieu    | 2.9   | Drafted liquidity overview slides for 2/22 UCC meeting.   |
| 2/21/2023  | A. Cowie       | 2.8   | Prepared report for the 2/22 UCC weekly meeting in regard to historical intercompany account movements.   |
| 2/21/2023  | J. Cooperstein | 2.7   | Reviewed 2/22 UCC weekly presentation materials based on feedback from BRG team on financial, intercompany, and tax related portions of the presentation.                                     |
| 2/21/2023  | G. Beaulieu    | 2.7   | Revised financial tables for use in slides for 2/22 UCC meeting.  |

| Date   | Professional   | Hours | Description   |
|--|----------------|-------|---|
| <b>08. Interaction/ Meetings with Creditors/ Counsel</b> |                |       |   |
| 2/21/2023  | G. Beaulieu    | 2.5   | Reviewed next steps on slides for 2/22 UCC meeting with internal BRG team.  |
| 2/21/2023  | M. Galfus      | 2.2   | Summarized the Debtors' 13-week cash flow forecast as of the week ending 2/10 to be included in the weekly UCC report.                                      |
| 2/21/2023  | C. Goodrich    | 2.0   | Continued to update BRG materials for 2/22 Committee presentation to reflect additional information provided by A&M.  |
| 2/21/2023  | C. Goodrich    | 2.0   | Updated liquidity summary for 2/22 Committee presentation.  |
| 2/21/2023  | A. Cowie       | 1.9   | Continued to prepare report for the 2/22 UCC weekly meeting in regard to historical intercompany account movements.   |
| 2/21/2023  | M. Galfus      | 1.8   | Continued to analyze the Debtors' control assets and client liabilities broken down by coin type and quantity to be included in the 2/22 weekly UCC report. |
| 2/21/2023  | C. Goodrich    | 1.8   | Prepared asset custody tracing slides for 2/22 Committee presentation.  |
| 2/21/2023  | C. Goodrich    | 1.7   | Continued to prepare intercompany summary matrix for 2/22 Committee presentation.   |
| 2/21/2023  | E. Hengel      | 1.7   | Edited the latest version of the 2/22 UCC presentation to be sent to Counsel.   |
| 2/21/2023  | J. Cooperstein | 1.7   | Reviewed 13-week cash flow materials ending WE 5/12 provided by Alvarez and Marsal to include in the 2/22 weekly UCC presentation materials.                |
| 2/21/2023  | M. Canale      | 1.4   | Edited 2/22 UCC presentation.   |
| 2/21/2023  | M. Galfus      | 1.4   | Reviewed outputs of the control asset/client liability analysis to be included in the 2/22 weekly UCC report.   |
| 2/21/2023  | C. Goodrich    | 1.3   | Continued to update BRG materials for 2/22 Committee presentation to reflect additional information provided by A&M.  |
| 2/21/2023  | J. Cooperstein | 1.3   | Updated 2/22 weekly UCC presentation materials based on new coin information provided by Alvarez & Marsal.  |
| 2/21/2023  | J. Cooperstein | 1.2   | Drafted tax-specific slide for 2/22 weekly UCC presentation based on feedback from White & Case.  |
| 2/21/2023  | J. Cooperstein | 1.2   | Prepared summary of tax related content from BRG Managing Directors for inclusion in 2/22 weekly UCC presentation.  |
| 2/21/2023  | M. Galfus      | 1.1   | Reviewed detail included in the 2/22 weekly UCC report for accuracy.  |

| Date   | Professional   | Hours | Description   |
|--|----------------|-------|---|
| <b>08. Interaction/ Meetings with Creditors/ Counsel</b> |                |       |   |
| 2/21/2023  | J. Cooperstein | 0.8   | Integrated Houlihan Lokey materials into consolidated presentation for 2/22 weekly UCC presentation.  |
| 2/21/2023  | M. Renzi       | 0.7   | Met with BRG (M. Canale) re: 2/22 UCC presentation.   |
| 2/21/2023  | C. Kearns      | 0.7   | Reviewed draft presentation for the 2/22 Committee meeting.   |
| 2/21/2023  | M. Canale      | 0.6   | Met with BRG (M. Renzi) to review draft UCC presentation for 2/22 meeting.  |
| 2/21/2023  | C. Goodrich    | 0.6   | Prepared summary of workstreams for inclusion in the 2/22 Committee presentation.   |
| 2/21/2023  | E. Hengel      | 0.4   | Corresponded with White & Case (P. Abelson) regarding 2/22 UCC presentation.  |
| 2/21/2023  | E. Hengel      | 0.4   | Discussed 2/22 UCC meeting agenda with BRG (M. Canale, M. Renzi).   |
| 2/21/2023  | M. Renzi       | 0.4   | Met with BRG (M. Canale, E. Hengel) re: 2/22 Committee meeting.   |
| 2/21/2023  | M. Canale      | 0.4   | Participated in meeting with BRG (E. Hengel, M. Renzi) to discuss 2/22 meeting with UCC.  |
| 2/21/2023  | E. Hengel      | 0.4   | Prepared comments for BRG (J. Cooperstein) on 2/22 UCC presentation.  |
| 2/21/2023  | J. Cooperstein | 0.4   | Refreshed weekly 2/22 UCC presentation based off comments provided by BRG Managing Directors.   |
| 2/21/2023  | E. Hengel      | 0.3   | Participated call with Houlihan Lokey (D. Cumming, S. White, T. Dircks, R. Malik) re: DCG items.  |
| 2/21/2023  | M. Canale      | 0.3   | Participated in data request list call with Houlihan Lokey (D. Cumming, S. White, T. Dircks, R. Malik).   |
| 2/21/2023  | C. Goodrich    | 0.3   | Participated in data request list discussion re: DCG items with Houlihan Lokey (D. Cumming, S. White, T. Dircks, R. Malik).   |
| 2/21/2023  | M. Canale      | 0.3   | Review coin analysis diligence support for 2/22 UCC presentation.   |
| 2/21/2023  | M. Galfus      | 0.2   | Drafted email to Houlihan Lokey (S. White) regarding the Debtors' control asset/client liability analysis to be included in the 2/22 weekly UCC report.   |
| 2/22/2023  | J. Cooperstein | 2.3   | Created template outline for 3/1 weekly UCC presentation materials.   |
| 2/22/2023  | C. Kearns      | 1.8   | Held 2/22 Committee call with Committee members, White & Case (P. Abelson, M. Meises, A. Parra Criste) and Houlihan Lokey (B. Geer, D. Cumming, S. White) to update the Committee with the current workstreams and conclusions. |

| Date   | Professional   | Hours | Description  |
|--|----------------|-------|--|
| <b>08. Interaction/ Meetings with Creditors/ Counsel</b> |                |       |  |
| 2/22/2023  | E. Hengel      | 1.8   | Participated in 2/22 Committee call with Committee members, White & Case (P. Abelson, M. Meises, A. Parra Criste) and Houlihan Lokey (B. Geer, D. Cumming, S. White) to discuss current workstreams. |
| 2/22/2023  | M. Renzi       | 1.8   | Participated in Committee call with Committee members, White & Case (P. Abelson, M. Meises, A. Parra Criste) and Houlihan Lokey (B. Geer, D. Cumming, S. White).                                     |
| 2/22/2023  | M. Canale      | 1.2   | Prepared summary of updates to be included with the coin analysis for the 3/1 UCC meeting.   |
| 2/22/2023  | C. Goodrich    | 0.8   | Refined presentation for 3/1 Committee call based on feedback from White & Case (C. West, P. Abelson).   |
| 2/22/2023  | M. Renzi       | 0.5   | Reviewed notes from the 2/22 UCC meeting.  |
| 2/22/2023  | C. Kearns      | 0.5   | Reviewed the 2/22 Committee presentation re: various workstreams for White & Case, Houlihan Lokey and BRG in addition to various initial analyses.   |
| 2/22/2023  | E. Hengel      | 0.2   | Discussed agenda for 2/22 UCC meeting with BRG (M. Renzi).   |
| 2/22/2023  | C. Kearns      | 0.2   | Emailed with White & Case (P. Abelson) to debrief after the Committee call.  |
| 2/22/2023  | M. Renzi       | 0.2   | Met with BRG (E. Hengel) re: 2/22 UCC meeting agenda.  |
| 2/23/2023  | M. Galfus      | 2.8   | Updated the control asset/client liability analysis to be included in the weekly UCC report.   |
| 2/23/2023  | C. Goodrich    | 2.4   | Continued to develop presentation to address Committee questions regarding coins on-hand versus coin-denominated liabilities (asset coverage) for 2/24 meeting with Committee.                       |
| 2/23/2023  | J. Cooperstein | 2.4   | Prepared illustrative dollarization of claim slide detailing potential impairment risk for weekly 3/1 UCC presentation.  |
| 2/23/2023  | J. Cooperstein | 2.1   | Created meeting agenda for professionals meeting on 2/24 with UCC members.   |
| 2/23/2023  | C. Goodrich    | 2.1   | Developed presentation that addresses Committee questions regarding coins on hand versus coin-denominated liabilities (asset coverage) for 2/24 meeting with Committee.                              |
| 2/23/2023  | J. Cooperstein | 2.1   | Prepared updated 13-week cash flow and liquidity forecast slide for weekly 3/1 UCC presentation.   |
| 2/23/2023  | G. Beaulieu    | 1.9   | Adjusted outline for future UCC meeting presentations to reflect new workstream priorities.  |

| Date   | Professional   | Hours | Description   |
|--|----------------|-------|---|
| <b>08. Interaction/ Meetings with Creditors/ Counsel</b> |                |       |   |
| 2/23/2023  | C. Goodrich    | 1.3   | Developed coin analysis templates in Excel for 3/1 Committee report.  |
| 2/23/2023  | J. Racy        | 1.3   | Updated weekly UCC presentation for ad hoc requests from Committee members.   |
| 2/23/2023  | M. Canale      | 1.2   | Reviewed draft coin analysis for 3/1 UCC meeting.   |
| 2/23/2023  | J. Cooperstein | 0.9   | Continued editing meeting agenda for professionals meeting on 2/24 with UCC members.  |
| 2/23/2023  | E. Hengel      | 0.7   | Edited slides for the 3/1 Committee meeting to accurately portray current financial situation.  |
| 2/23/2023  | C. Kearns      | 0.7   | Held status call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to debrief after 2/22 UCC meeting.   |
| 2/23/2023  | E. Hengel      | 0.7   | Participated in call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to discuss 2/22 UCC meeting and case work plan going forward.                          |
| 2/23/2023  | M. Canale      | 0.7   | Participated in Genesis UCC advisor meeting to discuss workplan with White & Case (P. Abelson) and Houlihan Lokey (B. Geer).  |
| 2/23/2023  | M. Galfus      | 0.7   | Reviewed details related to a certain crypto bankruptcy including the latest news updates to be summarized in the 3/1 weekly UCC report.                                |
| 2/23/2023  | C. Goodrich    | 0.4   | Refined UCC presentation for Genesis 3/1 Creditors Committee meeting per discussion with White & Case (P. Abelson) on content to include in 3/1 Committee presentation. |
| 2/23/2023  | C. Kearns      | 0.3   | Held call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) for a short debrief after their call with the Committee chairs.                                   |
| 2/24/2023  | J. Cooperstein | 2.8   | Updated weekly 3/1 UCC presentation to refresh BRG coin analyses.   |
| 2/24/2023  | M. Galfus      | 2.3   | Reviewed fluctuations from the prior week's control asset/client liability analysis to be discussed in the 3/1 weekly UCC report.                                       |
| 2/24/2023  | J. Cooperstein | 2.3   | Revised cash and liquidity slide for 3/1 weekly UCC meeting based on second cash management order.  |
| 2/24/2023  | C. Goodrich    | 2.0   | Updated executive summary and tag lines in 3/1 Committee Materials per comments from BRG (E. Hengel).   |
| 2/24/2023  | M. Canale      | 1.6   | Drafted edits to coin analysis slides for 3/1 UCC meeting.  |
| 2/24/2023  | J. Racy        | 1.6   | Updated 2/28 UCC presentation with latest materials from coin.  |
| 2/24/2023  | C. Goodrich    | 1.5   | Reviewed 3/1 Committee presentation, including cash management slides and detail regarding dollarization of claims.   |

| Date   | Professional   | Hours | Description  |
|--|----------------|-------|--|
| <b>08. Interaction/ Meetings with Creditors/ Counsel</b> |                |       |  |
| 2/24/2023  | J. Cooperstein | 1.4   | Prepared illustrative dollarization analysis materials for 3/1 weekly UCC presentation materials.  |
| 2/24/2023  | G. Beaulieu    | 1.1   | Drafted intercompany slides for 3/1 UCC meeting presentation.  |
| 2/24/2023  | M. Galfus      | 1.1   | Updated control asset /customer liability analysis slides in the 3/1 weekly UCC report to be reviewed by the Houlihan Lokey team.  |
| 2/24/2023  | M. Galfus      | 1.1   | Updated custody analysis slide in the 3/1 weekly UCC report to be reviewed by the Houlihan Lokey team.   |
| 2/24/2023  | C. Goodrich    | 0.8   | Continued to edit BRG commentary on 13-week cash flows in draft 3/1 Committee presentation.  |
| 2/24/2023  | M. Renzi       | 0.8   | Provided comments for the necessary weekly liquidity slides for the 3/1 Committee presentation.  |
| 2/24/2023  | Z. Barandi     | 0.7   | Reviewed weekly UCC presentation to be presented on 3/1.   |
| 2/24/2023  | G. Beaulieu    | 0.6   | Reviewed state of slides for 3/1 UCC meeting presentation.   |
| 2/24/2023  | E. Hengel      | 0.5   | Participated in call with Houlihan Lokey (B. Geer), White & Case (C. West, P. Abelson) and certain Committee members to discuss Kroll's involvement as the claims agent. |
| 2/24/2023  | M. Galfus      | 0.4   | Updated the footnotes included in the 3/1 weekly UCC report related to the control asset/client liability analysis.  |
| 2/24/2023  | C. Kearns      | 0.3   | Reviewed outline of 3/1 report for the Committee.  |
| 2/24/2023  | C. Kearns      | 0.2   | Emailed with White & Case (P. Abelson) on agenda/outline of 3/1 Committee meeting.   |
| 2/24/2023  | C. Kearns      | 0.2   | Emailed with White & Case (P. Abelson) on upcoming 2/28 meeting with the Debtors.  |
| 2/25/2023  | C. Goodrich    | 2.3   | Edited coin control analysis to be included in 3/1 Committee presentation.   |
| 2/25/2023  | M. Galfus      | 1.1   | Drafted the executive summary of the 3/1 weekly UCC report to be presented to Committee members.   |
| 2/25/2023  | M. Galfus      | 0.8   | Drafted slide based on the NYC meeting between the Debtors' and UCC's advisors to be included in the 3/1 weekly UCC report.  |
| 2/25/2023  | C. Goodrich    | 0.7   | Reviewed intercompany matrix detail provided by Houlihan Lokey for 3/1 Committee presentation.   |
| 2/25/2023  | M. Galfus      | 0.6   | Drafted a summary of the tax issues related to the Plan to be included in the 3/1 weekly UCC report.   |

| Date   | Professional   | Hours | Description  |
|--|----------------|-------|--|
| <b>08. Interaction/ Meetings with Creditors/ Counsel</b> |                |       |  |
| 2/25/2023  | E. Hengel      | 0.4   | Prepared comments for BRG (C. Goodrich) on 3/1 UCC meeting report.   |
| 2/25/2023  | C. Kearns      | 0.4   | Prepared comments on draft tax update for 3/1 UCC call.  |
| 2/25/2023  | C. Goodrich    | 0.4   | Refined 3/1 Committee presentation per comments from BRG (E. Hengel).  |
| 2/25/2023  | C. Goodrich    | 0.3   | Updated slide on key tax issues for 3/1 Committee presentation.  |
| 2/26/2023  | J. Cooperstein | 2.7   | Updated weekly 3/1 UCC presentation materials to reflect feedback on tax, liquidity, and claim dollarization slides based on comments from BRG Managing Directors. |
| 2/26/2023  | C. Goodrich    | 1.0   | Edited intercompany matrix summary for 3/1 Committee presentation materials.   |
| 2/26/2023  | C. Goodrich    | 0.8   | Reviewed 3/1 Committee presentation regarding the intercompany matrix.   |
| 2/26/2023  | M. Galfus      | 0.8   | Reviewed detail included in the 3/1 weekly UCC report for accuracy.  |
| 2/26/2023  | E. Hengel      | 0.4   | Provided feedback on case update provided by White & Case (G. Pesce).  |
| 2/26/2023  | C. Kearns      | 0.3   | Reviewed outline of presentation for 3/1 UCC meeting.  |
| 2/26/2023  | C. Kearns      | 0.2   | Emailed with White & Case (P. Abelson) and a Committee member re: status of key workstreams.   |
| 2/27/2023  | J. Cooperstein | 2.9   | Continued editing weekly 3/1 UCC presentation materials to reflect changes based on comments on liquidity, tax, and coin analyses from BRG Managing Directors.     |
| 2/27/2023  | A. Cowie       | 2.1   | Prepared report for the 3/1 UCC weekly meeting in regard to historical intercompany account movements.   |
| 2/27/2023  | C. Goodrich    | 2.0   | Continued to edit 3/1 Committee presentation regarding key takeaways with respect to creditor recoveries based on feedback from BRG (E. Hengel).                   |
| 2/27/2023  | J. Cooperstein | 1.9   | Created intercompany update slide to reflect most recent intercompany matrices for the 3/1 weekly UCC presentation update.   |
| 2/27/2023  | M. Galfus      | 1.7   | Reviewed the updated weekly 3/1 UCC report including coin analysis detail as of 1/31.  |
| 2/27/2023  | G. Beaulieu    | 1.6   | Edited intercompany excel matrices for intercompany slides in 3/1 UCC meeting presentation.  |



| Date   | Professional   | Hours | Description   |
|--|----------------|-------|---|
| <b>08. Interaction/ Meetings with Creditors/ Counsel</b> |                |       |   |
| 2/27/2023  | C. Goodrich    | 1.4   | Continued to edit control asset summary for 3/1 Committee presentation.   |
| 2/27/2023  | E. Hengel      | 1.4   | Prepared comments for BRG (C. Goodrich, J. Cooperstein) regarding 3/1 UCC presentation.   |
| 2/27/2023  | C. Goodrich    | 1.3   | Edited 3/1 Committee presentation based on internal comments.   |
| 2/27/2023  | J. Cooperstein | 1.3   | Incorporated key BRG workstream updates for week ending 3/3 to Houlihan Lokey's priority workstream tracker.  |
| 2/27/2023  | E. Hengel      | 1.3   | Prepared comments on presentation for 3/1 UCC meeting.  |
| 2/27/2023  | M. Renzi       | 0.8   | Participated in call with BRG (E. Hengel, Z. Barundi) re: UCC meeting and current work streams.   |
| 2/27/2023  | E. Hengel      | 0.8   | Participated in call with BRG (M. Renzi, Z. Barundi) to discuss UCC meeting, data request list, and workplan.   |
| 2/27/2023  | Z. Barandi     | 0.8   | Reviewed priority work streams with BRG (E. Hengel, M. Renzi).  |
| 2/27/2023  | Z. Barandi     | 0.8   | Updated weekly UCC presentation to be presented on 3/1.   |
| 2/27/2023  | C. Goodrich    | 0.7   | Discussed 3/1 Committee Materials outline and 3/2 NYC meeting agenda with White & Case (G. Pesce, P. Abelson, A. Parra Criste, M. Meises), and Houlihan Lokey (B. Geer, D. Cumming).                        |
| 2/27/2023  | C. Kearns      | 0.7   | Held status call with White & Case (G. Pesce, P. Abelson, A. Parra Criste, M. Meises) and Houlihan Lokey (B. Geer, D. Cumming) to discuss status of key work streams and upcoming meeting with the Debtors. |
| 2/27/2023  | M. Renzi       | 0.7   | Met with White & Case (G. Pesce, P. Abelson, A. Parra Criste, M. Meises) and Houlihan Lokey (B. Geer, D. Cumming) re: 3/1 Committee Materials outline and 3/2 NYC meeting agenda.                           |
| 2/27/2023  | M. Renzi       | 0.6   | Prepared meetings with the UCC professionals relating to the data request list and 3/1 Committee presentation.  |
| 2/27/2023  | M. Canale      | 0.6   | Reviewed asset tracing slide content for draft 3/1 UCC advisors' presentation.  |
| 2/27/2023  | C. Kearns      | 0.5   | Reviewed 3/1 UCC report materials for upcoming UCC meeting.   |
| 2/27/2023  | M. Renzi       | 0.4   | Met with Houlihan Lokey (S. Burian) and White & Case (S. White) re: case direction.   |
| 2/27/2023  | L. Furr        | 0.4   | Reviewed UCC priority workstream tracker for asset tracing requests.  |
| 2/27/2023  | G. Beaulieu    | 0.4   | Revised intercompany slides for 3/1 UCC meeting presentation.   |

| Date   | Professional   | Hours        | Description   |
|--|----------------|--------------|---|
| <b>08. Interaction/ Meetings with Creditors/ Counsel</b> |                |              |   |
| 2/28/2023  | J. Cooperstein | 2.8          | Updated coin analysis with refreshed data provided by Debtors for weekly 3/1 UCC presentation.  |
| 2/28/2023  | J. Cooperstein | 2.4          | Updated coin custody analysis with refreshed data provided by Debtors for weekly 3/1 UCC presentation.  |
| 2/28/2023  | J. Cooperstein | 2.3          | Updated weekly 3/1 presentation materials based on refreshed coin analysis information.   |
| 2/28/2023  | J. Racy        | 1.4          | Updated 3/1 UCC presentation based on comments from BRG (E. Hengel, C. Goodrich) on the latest coin analysis.   |
| 2/28/2023  | C. Goodrich    | 1.2          | Prepared outline of daily action items for BRG (M. Galfus, G. Beaulieu, Z. Barandi, J. Cooperstein).  |
| 2/28/2023  | E. Hengel      | 0.9          | Edited the 3/1 UCC presentation in advance of UCC meeting.  |
| 2/28/2023  | M. Canale      | 0.9          | Reviewed draft of coin analysis slides for 3/1 UCC presentation.  |
| 2/28/2023  | M. Canale      | 0.6          | Edited UCC 3/1 presentation workstream summary slide with asset tracing updates.  |
| 2/28/2023  | M. Renzi       | 0.5          | Met with A&M (J. Sciametta, M. Leto), Moelis (M. DiYanni), Cleary (S. O'Neal, J. Van VanLare), White & Case (P. Abelson, G. Pesce, C. West) and Houlihan Lokey (D. Cumming, B. Geer) re: data request list, case status, and timeline regarding sale process. |
| 2/28/2023  | C. Kearns      | 0.4          | Reviewed presentation for the upcoming 3/1 UCC meeting.   |
| 2/28/2023  | G. Beaulieu    | 0.3          | Reviewed new intercompany documents added to data room for applicability to 3/1 UCC meeting presentation.   |
| 2/28/2023  | C. Kearns      | 0.2          | Emailed with White & Case (P. Abelson) and all Committee members re: issues/analysis for upcoming Committee meeting.  |
| 2/28/2023  | M. Renzi       | 0.1          | Participated in call with White & Case (P. Abelson) regarding weekly UCC call.  |
| <b>Task Code Total Hours</b>                             |                | <b>234.0</b> |   |
| <b>10. Recovery/ SubCon/ Lien Analysis</b>               |                |              |   |
| 2/14/2023  | M. Renzi       | 1.4          | Analyzed the custodial relationships pertaining of the Debtors' assets.   |
| 2/14/2023  | M. Renzi       | 0.9          | Analyzed the dollarized coin amounts of the Debtors for anticipated recoveries.   |
| 2/15/2023  | E. Hengel      | 2.2          | Analyzed the potential recovery scenarios for unsecured creditors.  |
| 2/15/2023  | C. Goodrich    | 1.8          | Analyzed the Debtors' year end (12/31/22) Loan Tape and compared it to the 1/31/22 Loan Tape.   |

| Date                                       | Professional | Hours | Description  |
|--|--------------|-------|--|
| <b>10. Recovery/ SubCon/ Lien Analysis</b> |              |       |  |
| 2/15/2023                                  | C. Kearns    | 0.5   | Reviewed key terms of the RSA.   |
| 2/16/2023                                  | M. Renzi     | 2.2   | Analyzed the potential recoveries of unsecured creditors.  |
| 2/16/2023                                  | C. Goodrich  | 0.9   | Developed summary analysis with respect to Restructuring Term Sheet.   |
| 2/16/2023                                  | M. Galfus    | 0.8   | Analyzed the Debtors' investments in digital assets by coin to be included in the coin analysis.                   |
| 2/16/2023                                  | M. Galfus    | 0.6   | Reviewed all loan book related files included in the Debtors' data room for inclusion in the coin analysis.        |
| 2/17/2023                                  | M. Galfus    | 2.3   | Analyzed the Debtors' assets and liabilities broken down by currency to be included in the coin analysis.          |
| 2/17/2023                                  | C. Goodrich  | 1.7   | Refined BRG requests relating to cryptocurrency wallet information.  |
| 2/17/2023                                  | M. Canale    | 1.3   | Analyzed draft coin analysis against historical financial information to verify completeness.                      |
| 2/17/2023                                  | C. Goodrich  | 0.8   | Analyzed GAP loans outstanding, including treatment of foreclosed collateral in loan tapes.                        |
| 2/17/2023                                  | M. Canale    | 0.7   | Reviewed historical financial information to be used in coin analysis.   |
| 2/18/2023                                  | M. Galfus    | 2.9   | Analyzed the Debtors' balance sheet items broken down by currency and by entity for the coin analysis.             |
| 2/18/2023                                  | M. Galfus    | 2.4   | Continued to analyze the Debtors' balance sheet items broken down by currency and by entity for the coin analysis. |
| 2/18/2023                                  | M. Canale    | 1.4   | Reviewed loan book support to be used in coin analysis.  |
| 2/18/2023                                  | M. Canale    | 1.1   | Reviewed updated coin analysis for additional required edits.  |
| 2/19/2023                                  | M. Galfus    | 2.9   | Analyzed the Debtors' balance sheet items broken down by currency and by entity for the coin analysis.             |
| 2/19/2023                                  | M. Galfus    | 2.9   | Continued to analyze the Debtors' balance sheet items broken down by currency and by entity for the coin analysis. |
| 2/19/2023                                  | B. Hulse     | 2.9   | Updated coin analysis to reflect latest data provided by the Company and to tie to the balance sheet.              |
| 2/19/2023                                  | J. Racy      | 2.9   | Updated coin analysis to reflect latest data provided by the Company.  |
| 2/19/2023                                  | J. Racy      | 2.8   | Continued to update the coin analysis to reflect latest data provided by the Company.                              |

| Date                                       | Professional | Hours | Description  |
|--|--------------|-------|--|
| <b>10. Recovery/ SubCon/ Lien Analysis</b> |              |       |  |
| 2/19/2023                                  | M. Galfus    | 2.6   | Continued to analyze the Debtors' balance sheet items broken down by currency and by entity for the coin analysis.   |
| 2/19/2023                                  | M. Canale    | 2.3   | Edited coin analysis to include information from historical financials.  |
| 2/19/2023                                  | B. Hulse     | 2.2   | Continued to update coin analysis to reflect latest data provided by the Company and to tie to the balance sheet.    |
| 2/19/2023                                  | E. Hengel    | 1.3   | Reviewed the coin analysis prepared by the asset tracing team.   |
| 2/19/2023                                  | M. Canale    | 1.2   | Reviewed crypto balance diligence support.   |
| 2/20/2023                                  | J. Racy      | 2.7   | Updated coin analysis to reflect latest comments from BRG (E. Hengel).   |
| 2/20/2023                                  | B. Hulse     | 2.6   | Continued to update coin analysis to reflect latest data provided by the Company to tie to the balance sheet.        |
| 2/20/2023                                  | J. Racy      | 2.5   | Created additional views on coin analysis per request from BRG (E. Hengel).  |
| 2/20/2023                                  | M. Canale    | 2.1   | Prepared comments on coin analysis re: additional edits required.  |
| 2/20/2023                                  | J. Racy      | 1.8   | Updated coin analysis to exclude all intercompany transactions.  |
| 2/20/2023                                  | E. Hengel    | 0.9   | Prepared comments on coin analysis for BRG (J. Racy).  |
| 2/20/2023                                  | J. Racy      | 0.8   | Created coin-level views for all Debtor and non-Debtor entities.   |
| 2/20/2023                                  | E. Hengel    | 0.5   | Corresponded with BRG (M. Galfus) regarding coin analysis.   |
| 2/21/2023                                  | J. Racy      | 2.2   | Updated coin analysis with new coin data provided by A&M.  |
| 2/21/2023                                  | M. Renzi     | 1.3   | Analyzed relevant crypto bankruptcy in relation to our claim against that company.                                   |
| 2/21/2023                                  | E. Hengel    | 1.2   | Prepared comments for BRG (J. Racy) re: updated coin analysis.   |
| 2/21/2023                                  | M. Galfus    | 1.1   | Drafted summary of a crypto bankruptcy chapter 11 filing where the Debtors are a top secured and unsecured creditor. |
| 2/21/2023                                  | M. Canale    | 0.8   | Reviewed diligence support for revised coin/custody analysis.  |
| 2/21/2023                                  | M. Renzi     | 0.6   | Reviewed emails regarding the term sheet from a large recovery source.   |
| 2/21/2023                                  | M. Canale    | 0.5   | Reviewed updated coin analysis data gaps with BRG (J. Racy).   |
| 2/21/2023                                  | M. Canale    | 0.4   | Analyzed crypto custodian security documentation.  |

| Date                                       | Professional   | Hours | Description  |
|--|----------------|-------|--|
| <b>10. Recovery/ SubCon/ Lien Analysis</b> |                |       |  |
| 2/22/2023                                  | J. Racy        | 2.5   | Updated coin analysis model to mirror similar precedent BRG analyses.  |
| 2/22/2023                                  | J. Racy        | 1.2   | Updated coin analysis for revised February data provided from A&M.   |
| 2/22/2023                                  | J. Racy        | 1.0   | Updated request list for all outstanding items on coin.  |
| 2/22/2023                                  | M. Canale      | 0.8   | Reviewed updated coin analysis in preparation for call with A&M.   |
| 2/22/2023                                  | M. Canale      | 0.5   | Participated in call with A&M (M. Leto, D. Petty) to review coin analysis and supporting data requests.  |
| 2/23/2023                                  | C. Goodrich    | 2.6   | Developed initial Excel template that isolates the impact of setoff on the claim pool quantum as well as on creditors' post-setoff recoveries. |
| 2/23/2023                                  | J. Cooperstein | 2.2   | Created illustrative "right of setoff" model for 2/24 professionals meeting with UCC members.  |
| 2/23/2023                                  | A. Cowie       | 2.2   | Prepared report for the UCC in regard to the impact on creditor recoveries based on historical intercompany transactions.                      |
| 2/23/2023                                  | J. Racy        | 2.2   | Updated coin analysis to reflect expended February data from A&M.  |
| 2/23/2023                                  | M. Galfus      | 1.2   | Examined detail related to Creditors rights to setoff under the bankruptcy code to be reported to a Committee member.                          |
| 2/23/2023                                  | M. Galfus      | 0.8   | Reviewed loan agreement detail related to creditors' ability to post additional collateral.  |
| 2/23/2023                                  | J. Racy        | 0.5   | Corresponded with BRG (E. Hengel, M. Canale) regarding overviews of coin analysis.   |
| 2/23/2023                                  | C. Kearns      | 0.4   | Reviewed 3AC stipulation re: adequate protection.  |
| 2/23/2023                                  | M. Canale      | 0.3   | Emailed A&M (M. Leto, D. Petty) to request key diligence items relating to coin analysis.  |
| 2/23/2023                                  | M. Canale      | 0.3   | Participated in call with A&M (D. Petty) to discuss diligence requests relating to coin analysis.  |
| 2/23/2023                                  | M. Canale      | 0.3   | Reviewed email from White & Case (M. Meises) regarding Genesis stipulation with Three Arrows Foreign Representatives.                          |
| 2/24/2023                                  | M. Renzi       | 1.7   | Reviewed the controlled asset holdings and coin analysis provided by the asset tracing teams.  |
| 2/24/2023                                  | J. Racy        | 1.6   | Analyzed coin analysis for coin movements between 11/30 and 12/31 data.  |
| 2/24/2023                                  | J. Racy        | 1.1   | Updated coin analysis formulas to include comparisons to previous data.  |

| Date                                       | Professional   | Hours | Description   |
|--|----------------|-------|---|
| <b>10. Recovery/ SubCon/ Lien Analysis</b> |                |       |   |
| 2/24/2023                                  | M. Canale      | 0.9   | Analyzed 11/19 coin analysis compared to 12/31 to assess changes in balances by asset and liability category.                                 |
| 2/24/2023                                  | M. Canale      | 0.8   | Reviewed updated coin analysis as of 12/31/22.  |
| 2/24/2023                                  | M. Canale      | 0.8   | Reviewed updated draft Genesis/large creditor loan memo in preparation for sharing with White & Case and Houlihan Lokey.                      |
| 2/24/2023                                  | M. Canale      | 0.6   | Continued to prepare draft outline of Genesis/large creditor analysis memo for BRG (L. Furr).   |
| 2/24/2023                                  | M. Renzi       | 0.5   | Met with Houlihan Lokey (B. Geer, D. Cumming) and White & Case (C. West, P. Abelson) re: large creditor loan.                                 |
| 2/24/2023                                  | M. Canale      | 0.5   | Participated in call with Houlihan Lokey (D. Cumming, B. Geer) and White & Case (C. West, P. Abelson) re: large creditor loan.                |
| 2/24/2023                                  | E. Hengel      | 0.5   | Participated in meeting to discuss large creditor loan with Houlihan Lokey (D. Cumming, B. Geer) and White & Case (C. West, P. Abelson).      |
| 2/24/2023                                  | C. Goodrich    | 0.4   | Refined list of open items with respect to setoff analysis by coin and currency.  |
| 2/24/2023                                  | M. Canale      | 0.2   | Corresponded with Houlihan Lokey (R. Malik, S. White, D. Cumming) regarding draft coin analysis asset tracing slides for the 3/1 UCC meeting. |
| 2/24/2023                                  | M. Galfus      | 0.2   | Reviewed specific large creditor collateral language included in the Debtors' restructuring term sheet.                                       |
| 2/24/2023                                  | J. Racy        | 0.2   | Updated coin analysis formulas to include references to large creditor on summary views.  |
| 2/25/2023                                  | M. Canale      | 0.4   | Provided feedback to BRG (L. Furr, T. Reeves) regarding draft Genesis/large creditor loan memo updates.                                       |
| 2/25/2023                                  | M. Canale      | 0.4   | Reviewed large creditor loan detail provided by BRG (M. Galfus).  |
| 2/25/2023                                  | M. Canale      | 0.2   | Reviewed status of draft Genesis/large creditor loan memo updates.  |
| 2/27/2023                                  | J. Racy        | 2.6   | Updated coin analysis with revised materials on Debtor entities from VDR as of 1/31.  |
| 2/27/2023                                  | C. Goodrich    | 1.7   | Reviewed draft analysis of post-setoff claims pool per 1/31 Loan Tapes.   |
| 2/27/2023                                  | J. Cooperstein | 1.6   | Updated coin analysis to reflect dollarization of digital assets as of 12/30 pricing data.  |
| 2/27/2023                                  | J. Racy        | 1.2   | Created analysis of the potential recoveries to collateralized loans based on offset mechanics.   |

| Date                                       | Professional | Hours | Description  |
|--|--------------|-------|--|
| <b>10. Recovery/ SubCon/ Lien Analysis</b> |              |       |  |
| 2/27/2023                                  | M. Galfus    | 0.9   | Reconciled the coin quantity included in the Debtors' investments in digital assets against their coin custody detail.                     |
| 2/27/2023                                  | E. Hengel    | 0.7   | Corresponded with BRG (J. Cooperstein) re: comments on outstanding requests regarding coin analysis.                                       |
| 2/27/2023                                  | M. Canale    | 0.6   | Reviewed updated 12/31 coin analysis.  |
| 2/27/2023                                  | M. Renzi     | 0.5   | Met with White & Case (G. Pesce, P. Abelson) and Houlihan Lokey (B. Geer) re: recoveries.  |
| 2/27/2023                                  | E. Hengel    | 0.5   | Participated in call with White & Case (G. Pesce, P. Abelson) and Houlihan Lokey (B. Geer) to creditor recoveries.                         |
| 2/27/2023                                  | M. Canale    | 0.5   | Participated in meeting with UCC advisors including White & Case (G. Pesce, P. Abelson) and Houlihan Lokey (B. Geer) regarding recoveries. |
| 2/27/2023                                  | C. Goodrich  | 0.5   | Provided additional feedback on setoff analysis to M. Galfus and J. Racy (BRG).  |
| 2/27/2023                                  | M. Galfus    | 0.4   | Prepared data request with information required to complete the coin analysis.   |
| 2/27/2023                                  | J. Racy      | 0.4   | Updated coin analysis to include lookups for analysis of previous data provided.   |
| 2/28/2023                                  | M. Galfus    | 2.9   | Updated the coin analysis based on updated Debtor loan detail as of 1/31 provided by the company.  |
| 2/28/2023                                  | J. Racy      | 2.7   | Updated coin analysis with revised balance sheet and updated loan information from VDR.  |
| 2/28/2023                                  | M. Galfus    | 2.6   | Continued to update the coin analysis based on updated Debtor loan detail as of 1/31 provided by the Company.                              |
| 2/28/2023                                  | M. Renzi     | 1.7   | Reviewed updated term sheet summary from the Debtors.  |
| 2/28/2023                                  | M. Canale    | 1.2   | Analyzed coin analysis 1/31 data for variances against 12/31 data.   |
| 2/28/2023                                  | E. Hengel    | 1.1   | Made edits to coin analysis showing liability coverage.  |
| 2/28/2023                                  | J. Racy      | 1.0   | Continued to update coin analysis with revised balance sheet from VDR.   |
| 2/28/2023                                  | C. Goodrich  | 0.9   | Reviewed master loan and borrow agreements for two large counterparties.   |
| 2/28/2023                                  | E. Hengel    | 0.7   | Edited the coin analysis as requested by a certain Committee member.   |

| Date   | Professional | Hours        | Description   |
|--|--------------|--------------|---|
| <b>10. Recovery/ SubCon/ Lien Analysis</b>     |              |              |   |
| 2/28/2023                                      | M. Renzi     | 0.6          | Analyzed updated schedule of the terms sheet prepared by Houlihan Lokey.                          |
| 2/28/2023                                      | E. Hengel    | 0.6          | Provided comments on the coin analysis in the 3/1 UCC report.                                     |
| 2/28/2023                                      | C. Kearns    | 0.3          | Reviewed preliminary analyses of coin asset/liability matching.                                   |
| 2/28/2023                                      | M. Renzi     | 0.1          | Participated in call with White & Case (P. Abelson) regarding wallet addresses.                   |
| <b>Task Code Total Hours</b>                   |              | <b>130.4</b> |   |
| <b>11. Claim Analysis/ Accounting</b>          |              |              |   |
| 2/15/2023                                      | E. Hengel    | 2.3          | Reviewed summary of claims to the benefit of the estate tied up in other crypto bankruptcies.     |
| 2/15/2023                                      | M. Renzi     | 1.5          | Reviewed summary of outside claims tied up in bankruptcy.   |
| 2/23/2023                                      | M. Renzi     | 2.5          | Analyzed materials and information related to large creditor claim loan.                          |
| <b>Task Code Total Hours</b>                   |              | <b>6.3</b>   |   |
| <b>13. Intercompany Transactions/ Balances</b> |              |              |   |
| 2/14/2023                                      | E. Hengel    | 2.8          | Analyzed the parent company intercompany obligations.   |
| 2/14/2023                                      | E. Hengel    | 0.8          | Analyzed the intercompany claims between the Debtors and non-Debtors of the estate.               |
| 2/14/2023                                      | C. Kearns    | 0.4          | Reviewed summary of transaction flow re: 3AC.   |
| 2/15/2023                                      | A. Cowie     | 2.3          | Analyzed data room documents in regard to assessing potential value leakage from Debtor entities. |
| 2/15/2023                                      | C. Goodrich  | 1.3          | Reviewed prepetition intercompany flow of funds detail.   |
| 2/15/2023                                      | C. Kearns    | 0.5          | Reviewed intercompany accounts and known flow of funds prepetition.                               |
| 2/15/2023                                      | M. Renzi     | 0.4          | Met with BRG (E. Hengel) on the intercompany obligations.   |
| 2/15/2023                                      | E. Hengel    | 0.4          | Participated in call with BRG (M. Renzi) to discuss the intercompany obligations.                 |
| 2/15/2023                                      | C. Kearns    | 0.3          | Participated in portion of call with Houlihan Lokey (B. Geer) re: intercompany accounts.          |
| 2/16/2023                                      | A. Cowie     | 2.9          | Analyzed data room documents in regard to assessing potential value leakage from Debtor entities. |



| Date   | Professional   | Hours | Description   |
|--|----------------|-------|---|
| <b>13. Intercompany Transactions/ Balances</b> |                |       |   |
| 2/16/2023                                      | C. Goodrich    | 2.4   | Continued to review prepetition intercompany flow of funds detail including coin-denominated loans.   |
| 2/16/2023                                      | A. Cowie       | 1.7   | Continued to analyze data room documents in regard to assessing potential value leakage from Debtor entities.   |
| 2/16/2023                                      | A. Cowie       | 1.6   | Continued to analyze data room documents in regard to assessing potential value leakage from Debtor entities.   |
| 2/16/2023                                      | C. Goodrich    | 1.4   | Developed intercompany matrix.  |
| 2/17/2023                                      | A. Cowie       | 2.6   | Analyzed data room documents in regard to assessing potential value leakage from Debtor entities.   |
| 2/17/2023                                      | A. Cowie       | 2.3   | Continued to analyze data room documents in regard to assessing potential value leakage from Debtor entities.   |
| 2/17/2023                                      | C. Kearns      | 0.4   | Held call with White & Case (P. Ableson) and Houlihan Lokey (B. Geer) to discuss key issues and work streams related to intercompany accounts.          |
| 2/17/2023                                      | C. Kearns      | 0.4   | Reviewed consolidating balance sheet data re: intercompany accounts and cash flows.   |
| 2/19/2023                                      | A. Cowie       | 1.1   | Analyzed data room documents in regard to assessing potential value leakage from Debtor entities.   |
| 2/20/2023                                      | A. Cowie       | 2.6   | Analyzed data room documents to assess potential value leakage from Debtor entities.  |
| 2/20/2023                                      | E. Hengel      | 0.8   | Reviewed items posted to data site by A&M regarding intercompany transactions.  |
| 2/20/2023                                      | M. Renzi       | 0.7   | Reviewed the intercompany matrix in the Debtors' data room.   |
| 2/20/2023                                      | E. Hengel      | 0.4   | Prepared responses to questions from BRG (C. Goodrich) regarding Debtor advisor feedback on intercompany transactions.                                  |
| 2/21/2023                                      | J. Cooperstein | 1.4   | Drafted intercompany matrix schedule.   |
| 2/21/2023                                      | C. Kearns      | 0.5   | Reviewed intercompany matrix.   |
| 2/21/2023                                      | M. Galfus      | 0.4   | Reviewed Court document detail related to the Debtors' (GAP) operation for potential intercompany activity.   |
| 2/22/2023                                      | A. Cowie       | 2.4   | Analyzed updated historical intercompany variances explanations provided by A&M in regard to assessing potential value leakage from the Debtor estates. |

| Date   | Professional   | Hours | Description   |
|--|----------------|-------|---|
| <b>13. Intercompany Transactions/ Balances</b> |                |       |   |
| 2/22/2023                                      | A. Cowie       | 1.8   | Drafted update for the UCC and other professionals on variance explanations and potential value leakage from the Debtors' estates.                            |
| 2/22/2023                                      | E. Hengel      | 1.6   | Reviewed diligence items related to intercompany transactions.  |
| 2/22/2023                                      | J. Cooperstein | 1.4   | Analyzed information provided by the Debtors related to GGC intercompany agreements and supporting intercompany schedules.                                    |
| 2/22/2023                                      | G. Beaulieu    | 1.4   | Updated intercompany section data request list for relevancy of request items.  |
| 2/23/2023                                      | A. Cowie       | 2.7   | Analyzed updated, detailed intercompany data provided by the Debtors in regard to assessing for potential preferences.  |
| 2/23/2023                                      | J. Cooperstein | 1.6   | Reviewed Debtor intercompany documentation ending 12/31/22.   |
| 2/23/2023                                      | C. Goodrich    | 1.0   | Reviewed detail regarding intercompany cost allocation in the Debtors' weekly cash flows.   |
| 2/24/2023                                      | A. Cowie       | 2.7   | Analyzed updated historical intercompany variances explanations provided by A&M in regard to assessing potential value leakage from the Debtor estates.       |
| 2/24/2023                                      | A. Cowie       | 1.2   | Analyzed post-filing intercompany allocations in the cash forecast for reasonableness.  |
| 2/24/2023                                      | G. Beaulieu    | 0.9   | Updated intercompany section of data request tracker.   |
| 2/24/2023                                      | C. Kearns      | 0.6   | Reviewed workstreams related to intercompany account analysis.  |
| 2/24/2023                                      | C. Kearns      | 0.4   | Held calls with White & Case (C. Shore, C. West) re: overall approach to the review of intercompany activity.   |
| 2/27/2023                                      | G. Beaulieu    | 0.7   | Updated intercompany section of data request tracker.   |
| 2/28/2023                                      | G. Beaulieu    | 2.9   | Analyzed Company intercompany transfers documents.  |
| 2/28/2023                                      | A. Cowie       | 2.9   | Analyzed GDC and Debtors' financial documents for historical intercompany movements indicating potential value leakage from the Debtors' estates.             |
| 2/28/2023                                      | G. Beaulieu    | 2.6   | Continued to analyze Company intercompany transfer documents.   |
| 2/28/2023                                      | A. Cowie       | 2.4   | Continued to analyze GDC and Debtors' financial documents for historical intercompany movements indicating potential value leakage from the Debtors' estates. |
| 2/28/2023                                      | C. Goodrich    | 1.6   | Reviewed intercompany transaction analysis prepared by BRG (A. Cowie).  |

| Date | Professional | Hours | Description |
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**13. Intercompany Transactions/ Balances**

|                              |             |
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| <b>Task Code Total Hours</b> | <b>65.6</b> |
|------------------------------|-------------|

**17. Analysis of Historical Results**

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| 2/20/2023 | M. Canale | 0.6 | Reviewed historical financial information for the trailing three years. |
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| 2/23/2023 | M. Galfus | 1.9 | Reviewed draft report on historical payments requested by a Committee member. |
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| <b>Task Code Total Hours</b> | <b>2.5</b> |
|------------------------------|------------|

**18. Operating and Other Reports**

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|-----------|-----------|-----|---|
| 2/16/2023 | E. Hengel | 2.1 | Analyzed balance sheet of each of the Debtors and non-Debtors of Genesis. |
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| 2/17/2023 | M. Renzi | 1.1 | Reviewed the balance sheet of all Debtors and non-Debtors. |
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| 2/17/2023 | Z. Barandi | 0.7 | Reviewed Debtors' 12/31/22 consolidating balance sheet. |
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| 2/17/2023 | C. Goodrich | 0.3 | Analyzed financial data related to ongoing impactful bankruptcy in the crypto sector. |
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| 2/18/2023 | E. Hengel | 1.3 | Prepared comments on the prepared balance sheet for the consolidating entities. |
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| 2/19/2023 | M. Galfus | 0.4 | Analyzed the Debtors' balance sheet as of 12/31/22. |
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| 2/22/2023 | M. Galfus | 2.7 | Updated the Debtors' control asset/client liability analysis with more up to date detail provided by the Debtors. |
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| 2/22/2023 | M. Galfus | 1.4 | Analyzed the Debtors' loans payable and receivable to be included in the control asset/client liability analysis. |
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| 2/22/2023 | C. Goodrich | 1.4 | Prepared summary of notes from the 2/22 UCC presentation regarding post-setoff recoveries, claims pool quantum, cash flow disbursements, and liquidity. |
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| 2/23/2023 | M. Galfus | 1.8 | Updated the control asset/client liability analysis with additional loan detail related to Debtor (GAP). |
|-----------|-----------|-----|--|

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| 2/23/2023 | C. Duncalf | 1.1 | Developed structure and schema design for data model. |
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| 2/23/2023 | C. Duncalf | 0.9 | Performed data exploration exercise related to analytics report in support of crypto balance analytics. |
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| 2/23/2023 | M. Galfus | 0.6 | Drafted an urgent request list for A&M including digital asset detail necessary to complete the control asset/customer liability analysis. |
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| 2/24/2023 | M. Galfus | 2.7 | Updated the control asset/client liability analysis with updated coin pricing as of 12/30/22 provided by the Debtors. |
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| Date  | Professional | Hours       | Description  |
|---|--------------|-------------|--|
| <b>18. Operating and Other Reports</b>          |              |             |  |
| 2/24/2023                                       | C. Duncalf   | 2.6         | Developed granular level analytics to support transactions and comparative analysis.                       |
| 2/24/2023                                       | C. Duncalf   | 2.1         | Created data model to ingest manual and automated data inputs.   |
| 2/24/2023                                       | C. Duncalf   | 1.8         | Developed core analytics to support summary reporting and alerts.  |
| 2/27/2023                                       | C. Goodrich  | 0.7         | Continued to review DCG financial documents, including summary of on balance sheet assets.                 |
| <b>Task Code Total Hours</b>                    |              | <b>25.7</b> |  |
| <b>19. Cash Flow/Cash Management/ Liquidity</b> |              |             |  |
| 2/14/2023                                       | M. Renzi     | 1.6         | Prepared comments for BRG (C. Goodrich, J. Cooperstein) regarding liquidity analysis.                      |
| 2/14/2023                                       | M. Renzi     | 1.3         | Analyzed the filed liquidity analysis by the Debtors.  |
| 2/14/2023                                       | M. Renzi     | 0.8         | Reviewed the initial liquidity summary by the Debtors.   |
| 2/16/2023                                       | E. Hengel    | 2.6         | Reviewed the cash management processes of the estate.  |
| 2/16/2023                                       | E. Hengel    | 1.6         | Analyzed the cash management motion of the Debtors.  |
| 2/16/2023                                       | C. Kearns    | 0.6         | Commented on draft cash management order.  |
| 2/17/2023                                       | E. Hengel    | 2.1         | Prepared comments on current liquidity analysis.   |
| 2/17/2023                                       | M. Galfus    | 0.1         | Reviewed the Debtors' cash balance as of the petition date.  |
| 2/19/2023                                       | C. Kearns    | 0.4         | Reviewed cash management motion issues re: potential leakage to non-Debtors.                               |
| 2/20/2023                                       | E. Hengel    | 0.8         | Corresponded with A&M (M. Leto) regarding cash collateral motion edits.                                    |
| 2/20/2023                                       | E. Hengel    | 0.6         | Corresponded with White & Case (L. Lundy) regarding cash collateral motion edits.                          |
| 2/20/2023                                       | E. Hengel    | 0.5         | Reviewed cash management motion redline including requesting further changes from A&M (M. Leto).           |
| 2/20/2023                                       | C. Goodrich  | 0.4         | Prepared comments on proposed cash management order.   |
| 2/20/2023                                       | G. Beaulieu  | 0.3         | Reviewed draft of Debtors' 13-week cash flow forecast through week ending 5/12 for computational accuracy. |
| 2/20/2023                                       | M. Galfus    | 0.1         | Reviewed the Debtors' first day declaration for cash on hand detail as of the Petition Date.               |

| Date  | Professional | Hours       | Description   |
|---|--------------|-------------|---|
| <b>19. Cash Flow/Cash Management/ Liquidity</b> |              |             |   |
| 2/21/2023                                       | E. Hengel    | 0.6         | Corresponded with A&M (J. Sciametta) regarding cash collateral motion edits.  |
| 2/21/2023                                       | E. Hengel    | 0.5         | Corresponded with White & Case (L. Lundy) regarding cash collateral motion edits.   |
| 2/21/2023                                       | C. Kearns    | 0.5         | Reviewed markup to cash management order.   |
| 2/21/2023                                       | E. Hengel    | 0.4         | Corresponded with White & Case (G. Pesce) regarding cash collateral motion edits.   |
| 2/22/2023                                       | C. Goodrich  | 1.3         | Developed comparison of 13-week cash flow disbursements reflected in cash flow forecast provided by the Debtors to cost allocation document provided by the Debtors.                            |
| 2/22/2023                                       | C. Kearns    | 0.6         | Reviewed draft cash forecast for distribution to UCC professionals.   |
| 2/28/2023                                       | C. Goodrich  | 1.8         | Prepared comments on the Debtors' weekly cash flow forecast, including intercompany activity, in anticipation of final cash management order.   |
| 2/28/2023                                       | C. Goodrich  | 0.7         | Developed liquidity summary for 3/8 Committee presentation.   |
| <b>Task Code Total Hours</b>                    |              | <b>20.2</b> |   |
| <b>26. Tax Issues</b>                           |              |             |   |
| 2/14/2023                                       | G. Koutouras | 1.1         | Prepared tax document request list.   |
| 2/14/2023                                       | G. Koutouras | 0.8         | Held call with BRG (E. Hengel) to discuss case and tax workstreams.   |
| 2/14/2023                                       | E. Hengel    | 0.8         | Participated in call with BRG (G. Koutouras) to discuss potential tax work stream.  |
| 2/15/2023                                       | G. Koutouras | 2.0         | Developed tax issues list for creditor consideration.   |
| 2/15/2023                                       | Q. Liu       | 1.4         | Reviewed docket files to assess the tax position of Debtors.  |
| 2/15/2023                                       | M. Renzi     | 1.1         | Analyzed the tax implications of the unsecured creditors amounts.   |
| 2/15/2023                                       | C. Kearns    | 0.8         | Participated in portion of a call with White & Case (S. Fryman) to discuss tax issues related to the RSA.   |
| 2/15/2023                                       | C. Goodrich  | 0.6         | Participated in a portion of a call with Ducera (A. Rowley) and Houlihan Lokey (B. Geer, S. White, D. Cumming, R. Malik) to discuss tax issues inherent in the Restructuring Support Agreement. |
| 2/15/2023                                       | G. Koutouras | 0.5         | Held conference call with BRG (Q. Liu) regarding issues list.   |
| 2/15/2023                                       | Q. Liu       | 0.5         | Participated in call with BRG (G. Koutouras) to discuss tax issues.   |

| Date                  | Professional | Hours | Description   |
|-----------------------|--------------|-------|---|
| <b>26. Tax Issues</b> |              |       |   |
| 2/16/2023             | G. Koutouras | 1.8   | Reviewed creditor slide presentation of tax considerations for creditors.   |
| 2/16/2023             | Q. Liu       | 1.2   | Reviewed financial statements to assess tax position of Debtors.  |
| 2/16/2023             | G. Koutouras | 0.9   | Reviewed tax issues list for creditors including taxation of PIK preferred and securities lending rule analogy to crypto lending.   |
| 2/16/2023             | M. Renzi     | 0.8   | Corresponded with BRG (E. Hengel) regarding the tax implications of the recoveries.   |
| 2/16/2023             | E. Hengel    | 0.8   | Corresponded with BRG (M. Renzi) regarding the tax implications of the recoveries.  |
| 2/16/2023             | G. Koutouras | 0.4   | Reviewed tax data room.   |
| 2/17/2023             | C. Kearns    | 1.3   | Held call with White & Case (S. Fryman) to discuss key tax issues related to the RSA and outline issues to be discussed with the Debtors.                                     |
| 2/17/2023             | G. Koutouras | 1.3   | Participated in a call with White & Case (S. Fryman) regarding tax position of Debtor.  |
| 2/17/2023             | G. Koutouras | 1.1   | Held conversation with certain interested parties regarding debt restructuring and crypto taxation in certain foreign countries.  |
| 2/17/2023             | Q. Liu       | 0.9   | Reviewed new tax documents and financial statements on docket.  |
| 2/17/2023             | C. Goodrich  | 0.9   | Updated BRG data request list for high priority tax related items based on input from BRG (G. Koutouras, Q. Liu).   |
| 2/17/2023             | G. Koutouras | 0.8   | Participated in call regarding lending rules as related to tax with Weil (S. Goldring), Proskauer (M. Hamilton) and Cleary (W. McRae).  |
| 2/17/2023             | C. Kearns    | 0.7   | Held call with Weil (S. Goldring), Proskauer (M. Hamilton) and Cleary (W. McRae) to discuss open tax issues related to the RSA.   |
| 2/17/2023             | G. Koutouras | 0.7   | Participated in call regarding tax issues with Weil (S. Goldring), Proskauer (M. Hamilton) and Cleary (W. McRae).   |
| 2/17/2023             | G. Koutouras | 0.5   | Prepared summary of tax observations regarding non-US tax considerations for creditors.   |
| 2/19/2023             | G. Koutouras | 1.5   | Held teleconference with White & Case (S. Fryman), Houlihan Lokey (H. Steinberg), and Proskauer (M. Hamilton) to discuss tax workstreams and issues for creditor protections. |
| 2/20/2023             | G. Koutouras | 2.1   | Reviewed updated tax information from the Debtors' data room.   |
| 2/20/2023             | Q. Liu       | 1.8   | Reviewed restructuring term sheet to assess tax implications.   |

| Date                  | Professional | Hours | Description   |
|-----------------------|--------------|-------|---|
| <b>26. Tax Issues</b> |              |       |   |
| 2/20/2023             | G. Koutouras | 1.4   | Held teleconference with White & Case (S. Fryman) regarding tax issue including prioritization of same with additional information needed.  |
| 2/20/2023             | G. Koutouras | 1.2   | Reviewed first day tax motion.  |
| 2/20/2023             | G. Koutouras | 1.1   | Prepared UCC update tax workstreams slide for BRG reporting presentation.   |
| 2/20/2023             | E. Hengel    | 0.4   | Corresponded with BRG (G. Koutouras) regarding tax issues.  |
| 2/21/2023             | G. Koutouras | 2.7   | Reviewed tax treatment of PIK payment on preferred under Section 305 of the internal revenue code.  |
| 2/21/2023             | Q. Liu       | 1.2   | Reviewed tax sharing agreement to assess tax implications.  |
| 2/21/2023             | G. Koutouras | 1.1   | Prepared UCC update tax workstreams slide for BRG reporting presentation.   |
| 2/22/2023             | Q. Liu       | 2.8   | Reviewed restructuring term sheet to assess potential tax implications.   |
| 2/22/2023             | G. Koutouras | 2.3   | Continued review of tax treatment of PIK payment on preferred under Section 305 of the internal revenue code.   |
| 2/22/2023             | G. Koutouras | 2.1   | Reviewed updated deal scenario for tax considerations.  |
| 2/22/2023             | Q. Liu       | 1.0   | Participated in a call with White & Case (S. Fryman, D. Dreier), Proskauer (Y. Habenicht, M. Hamilton), Houlihan Lokey (R. Hawkes, H. Steinberg) to discuss tax outstanding issues. |
| 2/23/2023             | Q. Liu       | 1.6   | Prepared summary of restructuring term sheet to assess tax implications.  |
| 2/23/2023             | G. Koutouras | 1.3   | Held tax call with White & Case (S. Fryman) and Houlihan Lokey (H. Steinberg) to discuss tax data available to advance workstreams.   |
| 2/23/2023             | G. Koutouras | 1.1   | Prepared summary of status of tax issues for the 3/1 UCC presentation.  |
| 2/23/2023             | G. Koutouras | 0.8   | Reviewed White & Case summary of tax workstream status.   |
| 2/23/2023             | G. Koutouras | 0.7   | Prepared outline of next steps for tax action items for 3/1 UCC reporting.  |
| 2/24/2023             | G. Koutouras | 1.6   | Prepared summary of status of tax issues including next steps of action items for 3/1 UCC reporting.  |
| 2/24/2023             | Q. Liu       | 1.0   | Participated in a call with White & Case (S. Fryman, D. Dreier), Houlihan Lokey (B. Geer, R. Hawkes, H. Steinberg) to discuss tax critical issues.                                  |

| Date                         | Professional | Hours       | Description   |
|------------------------------|--------------|-------------|---|
| <b>26. Tax Issues</b>        |              |             |   |
| 2/24/2023                    | Q. Liu       | 0.9         | Reviewed tax summary of critical issues for UCC slide presentation for meeting on 3/1.                                      |
| 2/24/2023                    | G. Koutouras | 0.5         | Held call with BRG (E. Hengel) regarding Moelis meeting, staffing, and content.   |
| 2/24/2023                    | E. Hengel    | 0.5         | Participated in call with BRG (G. Koutouras) to discuss tax items.  |
| 2/24/2023                    | M. Galfus    | 0.2         | Updated the data request list to be sent to the Debtors' advisors with digital asset requests specific to tax issues.       |
| 2/27/2023                    | Q. Liu       | 1.7         | Compiled tax materials to be provided to UCC including tax priority work stream updates and comprehensive tax request list. |
| 2/27/2023                    | G. Koutouras | 0.9         | Prepared summary of status of tax issues including next steps of action items for 3/1 UCC reporting.                        |
| 2/27/2023                    | E. Hengel    | 0.6         | Reviewed summary provided by BRG (G. Koutouras) regarding tax analysis.   |
| 2/27/2023                    | G. Koutouras | 0.6         | Updated tax workstream tracker to ensure the team responded promptly to Debtors' professionals' requests.                   |
| 2/27/2023                    | G. Koutouras | 0.5         | Held internal call re: status of tax workstreams with BRG (Q. Liu, C. Goodrich).  |
| 2/27/2023                    | Q. Liu       | 0.5         | Participated in call with BRG (G. Koutouras) regarding tax workstream status.   |
| 2/28/2023                    | G. Koutouras | 2.4         | Reviewed issue term sheet for PIK economics.  |
| 2/28/2023                    | G. Koutouras | 2.1         | Developed potential solutions to PIK participation under Section 305.   |
| 2/28/2023                    | Q. Liu       | 1.8         | Researched taxation of transfers of crypto currency for applicability to certain internal revenue code sections.            |
| 2/28/2023                    | Q. Liu       | 1.4         | Researched tax requirements to treat updated deal terms as installment sale.  |
| 2/28/2023                    | G. Koutouras | 0.5         | Participated in Genesis tax call with White & Case (S. Fryman) and Houlihan Lokey (H. Steinberg).                           |
| <b>Task Code Total Hours</b> |              | <b>69.6</b> |   |
| <b>31. Planning</b>          |              |             |   |
| 2/15/2023                    | Z. Barandi   | 2.9         | Developed working group contact list.   |
| 2/15/2023                    | M. Canale    | 1.1         | Edited draft workplan to include asset tracing workstream.  |



| Date                         | Professional   | Hours       | Description  |
|------------------------------|----------------|-------------|--|
| <b>31. Planning</b>          |                |             |  |
| 2/15/2023                    | Z. Barandi     | 0.6         | Continued to develop working group contact list.   |
| 2/16/2023                    | Z. Barandi     | 0.3         | Drafted work plan by person.   |
| 2/17/2023                    | Z. Barandi     | 1.2         | Updated work plan by BRG staff member.   |
| 2/17/2023                    | Z. Barandi     | 0.4         | Updated working group contact list.  |
| 2/17/2023                    | Z. Barandi     | 0.3         | Prepared list of non-BRG UCC advisors' contact information.  |
| 2/19/2023                    | Z. Barandi     | 0.5         | Updated work plan by BRG staff member.   |
| 2/20/2023                    | E. Hengel      | 0.5         | Participated in call with BRG (Z. Barandi) to discuss work plan.   |
| 2/20/2023                    | Z. Barandi     | 0.5         | Reviewed work plan status with BRG (E. Hengel).  |
| 2/22/2023                    | G. Beaulieu    | 0.6         | Reviewed status of active project work streams with internal BRG team.   |
| 2/22/2023                    | M. Renzi       | 0.5         | Corresponded with BRG (E. Hengel) regarding staffing and engagement management issues.   |
| 2/22/2023                    | E. Hengel      | 0.5         | Corresponded with BRG (M. Renzi) regarding staffing and engagement management issues.  |
| 2/23/2023                    | C. Goodrich    | 0.5         | Discussed case workstream status with BRG (M. Canale, E. Hengel) and outlined next steps.  |
| 2/23/2023                    | E. Hengel      | 0.5         | Participated in call with BRG (M. Canale, E. Hengel) to discuss UCC deliverables.  |
| 2/23/2023                    | M. Canale      | 0.5         | Participated in Genesis workstream meeting to discuss status and planning with BRG (C. Goodrich, E. Hengel).                                   |
| 2/24/2023                    | C. Goodrich    | 2.1         | Edited list of BRG action items relating to 3/2 meeting in NYC with Debtors' professionals re: Plan construct and critical surrounding issues. |
| 2/28/2023                    | J. Cooperstein | 2.2         | Created internal work stream tracker to align with Houlihan Lokey case timeline materials.   |
| 2/28/2023                    | G. Beaulieu    | 0.7         | Prepared summary of the new deal terms for review by internal team.  |
| 2/28/2023                    | E. Hengel      | 0.5         | Corresponded with BRG (C. Goodrich) regarding deliverables and work plan.  |
| <b>Task Code Total Hours</b> |                | <b>16.9</b> |  |
| <b>32. Document Review</b>   |                |             |  |

| Date                         | Professional   | Hours      | Description  |
|------------------------------|----------------|------------|--|
| <b>32. Document Review</b>   |                |            |  |
| 2/14/2023                    | C. Kearns      | 0.7        | Reviewed first days motions and orders.  |
| 2/16/2023                    | M. Canale      | 0.9        | Reviewed Company overview materials for case background.   |
| 2/19/2023                    | Z. Barandi     | 1.1        | Reviewed files posted to data room re: digital asset security summary and tax documents.   |
| 2/19/2023                    | C. Goodrich    | 0.5        | Reviewed First Day Hearing presentation relating to the Debtors' business plan and historical operations.  |
| 2/20/2023                    | Z. Barandi     | 0.3        | Reviewed new files posted to data room re: intercompany netting and tax sharing agreements.  |
| 2/23/2023                    | E. Hengel      | 0.6        | Reviewed Court filings and other case documents related to the first day motions.  |
| 2/24/2023                    | Z. Barandi     | 0.3        | Reviewed new files posted to data room re: 2/17 cash and coin report, 12/30 coin market prices.  |
| 2/27/2023                    | C. Goodrich    | 1.3        | Reviewed recent DCG financial results per documents in documents provided by DCG via data room.  |
| 2/28/2023                    | Z. Barandi     | 1.9        | Reviewed files posted to DCG data room re: financials, budget, cap table, legal documents, investments, debt documents to evaluate DCG's financial position. |
| 2/28/2023                    | J. Cooperstein | 1.4        | Prepared index of new documents uploaded to DCG data room.   |
| 2/28/2023                    | E. Hengel      | 0.7        | Reviewed DCG data room contents for new information upon being granted access.   |
| 2/28/2023                    | Z. Barandi     | 0.2        | Reviewed new files posted to Genesis data room re: 1/31 intercompany matrix, 1/31 GGC and GAP loan books.  |
| <b>Task Code Total Hours</b> |                | <b>9.9</b> |  |

**37. Vendor Management**

|           |                |     |   |
|-----------|----------------|-----|---|
| 2/15/2023 | Z. Barandi     | 2.9 | Analyzed investment banking fees on similar cases to evaluate whether proposed retention terms are market comparable.                               |
| 2/15/2023 | Z. Barandi     | 2.8 | Continued to analyze investment banking fees on similar cases to evaluate whether proposed retention terms are market comparable.                   |
| 2/25/2023 | J. Cooperstein | 2.5 | Prepared forecast of UCC professional fees based on each workstream to update cash forecast analysis.   |
| 2/26/2023 | C. Goodrich    | 0.7 | Developed template for weekly Committee update outlining weekly fee amounts per the Committee's request to have visibility on run rate of BRG fees. |

| Date                                     | Professional | Hours      | Description   |
|--|--------------|------------|---|
| <b>37. Vendor Management</b>             |              |            |   |
| <b>Task Code Total Hours</b>             |              | <b>8.9</b> |   |
| <b>40. Business Transaction Analysis</b> |              |            |   |
| 2/15/2023                                | M. Canale    | 0.1        | Edited diligence request list to include asset tracing request items.   |
| 2/17/2023                                | A. Singh     | 1.6        | Assessed current codebase and third-party vendor data.  |
| 2/17/2023                                | K. Hamilton  | 1.0        | Reviewed the data request related to the crypto-currency holdings to ensure that all necessary information was being requested.                           |
| 2/17/2023                                | A. Singh     | 0.4        | Summarized asset coin coverage for Company assets in excel.   |
| 2/17/2023                                | L. Furr      | 0.3        | Reviewed Genesis wallet listing for asset types and balances.   |
| 2/18/2023                                | K. Hamilton  | 1.0        | Updated data request list related to the crypto holdings to include all necessary information.  |
| 2/20/2023                                | M. Slattery  | 2.8        | Analyzed API output data from 2/17 in comparison to 2/10.   |
| 2/20/2023                                | T. Reeves    | 1.3        | Populated certain coins not programmatically picked up using blockchain explorers.  |
| 2/20/2023                                | T. Reeves    | 0.9        | Prepared table to track coin, associated blockchain, automation status, exposure, market share, corresponding API, and corresponding blockchain explorer. |
| 2/20/2023                                | K. Hamilton  | 0.9        | Reviewed cryptocurrency loan memo including stablecoin flows.   |
| 2/20/2023                                | K. Hamilton  | 0.4        | Reviewed cryptocurrency explanation memo.   |
| 2/20/2023                                | T. Reeves    | 0.3        | Outlined status of balance confirmation automation and corresponding deficiencies, priorities, and goals for week to asset tracing team.                  |
| 2/21/2023                                | M. Slattery  | 2.9        | Continued to analyze API output data from 2/17 in comparison to 2/10.   |
| 2/21/2023                                | T. Reeves    | 1.3        | Researched blockchain explorers for certain coins where balance confirmation is not automated.  |
| 2/21/2023                                | T. Reeves    | 1.2        | Researched API codes to be leveraged for balance confirmation automation for assets not yet automated.  |
| 2/21/2023                                | K. Hamilton  | 1.1        | Analyzed the valuation of a certain asset held as of 12/31/22 to determine the collection floor price.  |
| 2/21/2023                                | T. Reeves    | 0.7        | Analyzed prices for a certain asset for average price and floor price.  |
| 2/21/2023                                | K. Hamilton  | 0.7        | Reviewed the initial coin schedule provided by A&M.   |

| Date                                     | Professional | Hours | Description  |
|--|--------------|-------|--|
| <b>40. Business Transaction Analysis</b> |              |       |  |
| 2/21/2023                                | K. Hamilton  | 0.7   | Updated the schedule of assets with the accurate floor price for a certain asset held in custody.  |
| 2/21/2023                                | M. Slattery  | 0.4   | Continued to analyze API output data from 2/17 in comparison to 2/10.  |
| 2/21/2023                                | K. Hamilton  | 0.4   | Researched appropriate methods for extracting fungible token prices for certain obscure tokens held in custody.  |
| 2/21/2023                                | K. Hamilton  | 0.3   | Corresponded with BRG (L. Furr, M. Slattery) on information that should be requested of the Company related to asset tracing.                            |
| 2/22/2023                                | M. Slattery  | 2.5   | Updated API code for additional wallet and coin data.  |
| 2/22/2023                                | T. Reeves    | 2.2   | Prepared token standard for each coin to be leveraged in noting which APIs cover which coin for automated asset tracing.                                 |
| 2/22/2023                                | T. Reeves    | 0.4   | Updated coin tracker to reflect new API and additional blockchains covered as a result.  |
| 2/23/2023                                | M. Slattery  | 2.8   | Updated API code for additional wallet and coin data.  |
| 2/23/2023                                | T. Reeves    | 1.9   | Prepared Genesis pricing input file to determine which pricing APIs should be run for daily pricing.   |
| 2/23/2023                                | L. Furr      | 1.6   | Added new assets to API tool listing to obtain API/automated coverage.   |
| 2/23/2023                                | L. Furr      | 1.6   | Reviewed current asset tracing coverage with API tools.  |
| 2/23/2023                                | M. Slattery  | 0.6   | Continued to update API code for additional wallet and coin data.  |
| 2/23/2023                                | T. Reeves    | 0.4   | Updated coin tracker with column for each API to determine which API to use for which coin.  |
| 2/24/2023                                | M. Slattery  | 2.9   | Update API code for additional wallet and coin data.   |
| 2/24/2023                                | T. Reeves    | 2.2   | Prepared balance confirmation test cases for coins not yet automated including coin, wallet, and balance details.  |
| 2/24/2023                                | L. Furr      | 1.6   | Researched historical cryptocurrency trading/reserve via a certain crypto platform and specific cryptocurrency relationship with a certain counterparty. |
| 2/24/2023                                | T. Reeves    | 1.4   | Populated token standard for certain coins to help track which API is being used.  |
| 2/24/2023                                | L. Furr      | 1.3   | Drafted report to explain asset tracing process and assets covered.  |
| 2/24/2023                                | M. Slattery  | 1.1   | Continued to update API code for additional wallet and coin data.  |

| Date                                     | Professional | Hours | Description  |
|--|--------------|-------|--|
| <b>40. Business Transaction Analysis</b> |              |       |  |
| 2/24/2023                                | L. Furr      | 1.1   | Drafted memo re: historical cryptocurrency volatility.   |
| 2/24/2023                                | T. Reeves    | 1.1   | Populated certain coins not previously listed and their associated name, symbol, and market cap into tracker.                      |
| 2/24/2023                                | T. Reeves    | 0.7   | Populated automation status and API for certain coins by leveraging token standard.  |
| 2/24/2023                                | M. Canale    | 0.7   | Prepared draft outline of Genesis/a certain creditor analysis memo for BRG (L. Furr).  |
| 2/24/2023                                | T. Reeves    | 0.6   | Researched market cap for top 10 stable coins across three specific dates as part of specific cryptocurrency analysis.             |
| 2/24/2023                                | M. Canale    | 0.5   | Participated in call with Houlihan Lokey (B. Geer), White & Case (C. West, P. Abelson) to review specific cryptocurrency analysis. |
| 2/25/2023                                | L. Furr      | 2.1   | Drafted memo re: historical cryptocurrency volatility.   |
| 2/25/2023                                | T. Reeves    | 1.7   | Prepared historical real volume and circulating market cap data for top 8 stable coins.  |
| 2/25/2023                                | L. Furr      | 1.3   | Researched specific cryptocurrency background for cryptocurrency memo.   |
| 2/25/2023                                | K. Hamilton  | 0.9   | Reviewed specific cryptocurrency movement memorandum.  |
| 2/25/2023                                | L. Furr      | 0.6   | Reviewed graphics for cryptocurrency memo.   |
| 2/26/2023                                | L. Furr      | 1.6   | Reviewed specific cryptocurrency transfer activity on the blockchain from Genesis to a certain creditor wallet.                    |
| 2/26/2023                                | L. Furr      | 1.4   | Updated draft of the cryptocurrency memo based on comments.  |
| 2/26/2023                                | M. Canale    | 1.0   | Edited draft cryptocurrency memo to include analysis of historical transactions between a certain creditor and Genesis.            |
| 2/26/2023                                | L. Furr      | 0.9   | Researched historical stablecoin information for cryptocurrency memo.  |
| 2/27/2023                                | L. Furr      | 1.8   | Continued to review crypto transfer activity on the blockchain from Genesis to a certain creditor wallet.                          |
| 2/27/2023                                | L. Furr      | 1.8   | Drafted memo re: historical cryptocurrency volatility.   |
| 2/27/2023                                | M. Canale    | 1.6   | Edited draft cryptocurrency memo to include background on crypto market.   |
| 2/27/2023                                | M. Slattery  | 1.5   | Analyzed API output data from 2/24 in comparison to 2/11.  |

| Date                                     | Professional | Hours | Description  |
|--|--------------|-------|--|
| <b>40. Business Transaction Analysis</b> |              |       |  |
| 2/27/2023                                | M. Canale    | 1.2   | Reviewed research on background on historical cryptocurrency volatility.   |
| 2/27/2023                                | M. Slattery  | 1.0   | Participated in call with BRG (T. Reeves, L. Furr, M. Canale) to discuss results from weekly pull and approach.                                    |
| 2/27/2023                                | L. Furr      | 1.0   | Participated in discussion with BRG (M. Canale, M. Slattery, T. Reeves) to review cryptocurrency memo and purpose of specific cryptocurrency loan. |
| 2/27/2023                                | M. Canale    | 1.0   | Participated in meeting to discuss specific cryptocurrency memo with BRG (L. Furr, M. Slattery, T. Reeves).  |
| 2/27/2023                                | T. Reeves    | 0.9   | Reviewed cryptocurrency memo and purpose of specific cryptocurrency loan.  |
| 2/27/2023                                | T. Reeves    | 0.7   | Prepare normalized market capitalization graphs with normalized stable coin data.  |
| 2/27/2023                                | L. Furr      | 0.7   | Reviewed specific crypto loan information in the restructuring term sheet.   |
| 2/27/2023                                | L. Furr      | 0.7   | Reviewed updated graphics to incorporate into cryptocurrency memo.   |
| 2/27/2023                                | T. Reeves    | 0.6   | Performed additional research on market cap for top 10 stable coins across three specific dates as part of specific cryptocurrency analysis.       |
| 2/27/2023                                | T. Reeves    | 0.4   | Added two certain coins to normalized charts in support of specific cryptocurrency memo.   |
| 2/28/2023                                | T. Reeves    | 1.4   | Prepared 1/19 pricing for all fungible and non-fungible tokens.  |
| 2/28/2023                                | M. Canale    | 1.3   | Edited cryptocurrency memo to include additional information on historical transfers between a certain creditor and Genesis.                       |
| 2/28/2023                                | L. Furr      | 1.2   | Researched a certain blockchain's relationship to historical cryptocurrency volatility for cryptocurrency memo.                                    |
| 2/28/2023                                | K. Hamilton  | 0.8   | Reviewed cryptocurrency memo for accuracy and completeness.  |
| 2/28/2023                                | K. Hamilton  | 0.4   | Drafted comments for updates to the cryptocurrency memo.   |
| 2/28/2023                                | T. Reeves    | 0.4   | Prepared specific cryptocurrency Proof of Reserves table with issued and in circulation and total reserves data.                                   |
| 2/28/2023                                | T. Reeves    | 0.4   | Updated pricing APIs for coin prices which were not automated so that prices could be pulled in programmatically.                                  |
| 2/28/2023                                | T. Reeves    | 0.3   | Prepared balance confirmation API and blockchain explorer for a certain coin in coin tracker to support asset tracing automation.                  |

| Date | Professional | Hours | Description |
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| 40. Business Transaction Analysis |  |  |  |
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| Task Code Total Hours | 82.5 |
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|-------------|-------|
| Total Hours | 718.6 |
|-------------|-------|